

Candidate's Handbook

for the June 3, 2014
Statewide Direct
Primary Election

Orange County
Registrar of Voters
1300 S. Grand Avenue, Bldg. C
Santa Ana, CA 92705
714-567-7600



Visit ocvote.com/candidates for additional candidate filing information.

THE 2014 CANDIDATE'S HANDBOOK FOR THE STATEWIDE DIRECT PRIMARY ELECTION IS INTENDED TO PROVIDE GENERAL INFORMATION FOR CANDIDATES AND COMMITTEES, AND DOES NOT HAVE THE FORCE AND EFFECT OF LAW, REGULATION OR RULE. IT IS DISTRIBUTED WITH THE UNDERSTANDING THAT THE REGISTRAR OF VOTERS OF THE COUNTY OF ORANGE IS NOT RENDERING LEGAL ADVICE. THEREFORE, THE HANDBOOK IS NOT A SUBSTITUTE FOR LEGAL COUNSEL FOR THE INDIVIDUAL, ORGANIZATION OR CANDIDATE USING IT.

THE REGISTRAR OF VOTERS STRONGLY RECOMMENDS THAT ANY PROSPECTIVE CANDIDATE OBTAIN LEGAL ADVICE, TO ASSIST IN COMPLYING WITH APPLICABLE CALIFORNIA LAWS, INCLUDING THE CALIFORNIA ELECTIONS CODE AND CALIFORNIA GOVERNMENT CODE.

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Recently, there have been changes and improvements to the Candidate Filing process. Please read the information on the following subjects before continuing through this handbook.

1. Online Candidate Filing;
2. County Central Committee contests; and
3. Proposition 14, the Top Two Candidates Open Primary Act, passed by the voters in June of 2010.

ONLINE CANDIDATE FILING:

A custom online Candidate Filing feature on the Registrar of Voters' website is available on **December 27, 2013**, at ocvote.com for candidates wishing to obtain Signatures In-Lieu of Filing Fee Petitions and on **February 10, 2014**, for all other candidates. Hover over "Voting" and then select "Online Candidate Filing" in the drop-down menu under "Candidate Info".

This portal allows candidates to start the Candidate Filing process and download many of the required documents, prior to filing the documents at the Registrar of Voters' office.

This service will benefit you, the candidate. **Candidate Filing cannot be totally completed online due to State law**, but it should make your filing process simpler and easier to understand. Benefits to the candidate include:

- The Filing Fee and Candidate's Statement of Qualifications Deposit may be paid online by credit card;
- Signature-in-Lieu of Filing Fee Petitions and Nomination Papers may be downloaded and circulated prior to candidates filing these documents at the Registrar of Voters' office;
- Draft Candidates' Statements of Qualifications may be electronically submitted, allowing Registrar of Voters' staff to format the statements prior to the candidates coming to the office to sign the final documents. Formatting statements is time consuming; by submitting their statements online, candidates will reduce their time spent at the Registrar of Voters' office; and
- The Ballot Designation Worksheet, Code of Fair Campaign Practices form, and Campaign Finance Reporting forms may be downloaded prior to candidates filing them at the Registrar of Voters' office.



POLITICAL PARTY COUNTY CENTRAL COMMITTEE CONTESTS

There **will not** be county central committee contests on the **June 3, 2014 Statewide Direct Primary election ballot**.

Senate Bill 1272 was signed by Governor Brown in 2012, and went into effect on January 1, 2013. This new law deletes the requirement that members of a county central committee be elected at every statewide direct primary election; instead, it permits those members to be elected at every presidential primary election.

A county central committee may choose to have its members elected at every presidential primary election; may select its members at any time by holding a caucus or convention; or, may use any other approved method of selection.

If you are a member of a county central committee or desire to become a candidate for that position, contact your county central committee to obtain information on how they will select members.

Democratic Central Committee: (714) 634-3367; www.ocdemocrats.net
Republican Central Committee: (714) 453-0900; www.ocgop.org
Americans Elect Central Committee: (202) 223-5152; www.americansselect.org
American Independent Central Committee: (707) 359-4884; www.aipca.org
Libertarian Central Committee: (714) 643-5762; www.lpoc.org
Peace and Freedom Central Committee: (714) 639-0565; www.peaceandfreedom.org
Green Party County Council: (949) 559-7336; www.ocgreens.org

PROPOSITION 14:
The Top Two Candidates Open Primary Act
Passed by the Voters in June of 2010

This proposition provides for a “voter-nominated Primary Election” for each state elective office and congressional office in California. A voter may vote at the Primary Election for any candidate for congressional or state elective office without regard to the political party preference (formerly known as “party affiliation”) disclosed by either the candidate or the voter.

The top two candidates receiving the two highest vote totals for each office at a Primary Election, regardless of party preference, would then compete for the office at the ensuing General Election.

Voter-Nominated Offices:

For the June 3, 2014 Statewide Direct Primary Election, voter-nominated offices are: Representative in Congress, State Constitutional Officers -- Governor, Lieutenant Governor, Secretary of State, Controller, State Treasurer, Attorney General, Insurance Commissioner, and Member of the State Board of Equalization-District 4 -- Member of the State Senate, and Member of the State Assembly.

Under the California Constitution, political parties are not entitled to formally nominate candidates for voter-nominated offices at the Primary Election, and a candidate nominated for a voter-nominated office at the Primary Election is not the official nominee of any party for the office in question at the ensuing General Election.

All voters, regardless of the party preference listed on their registration affidavit or their refusal to disclose a party preference, may vote for any candidate for a voter-nominated office, provided they meet the other qualifications required to vote for that office.

The top two vote-getters at the Primary Election advance to the General Election for the voter-nominated office, and both candidates may have specified the same

party preference designation. No party is entitled to have a candidate with its party preference designation participate in the General Election unless such candidate is one of the two highest vote-getters at the Primary Election.

A candidate for nomination or election to a voter-nominated office **shall**, however, designate his or her party preference, or lack of party preference, and have that designation reflected on the Primary and General Elections' ballots, **but the party designation so indicated is selected solely by the candidate and is shown for the information of the voter only.** It does not constitute or imply an endorsement of the candidate by the party designated, and no candidate nominated by the qualified voters for any voter-nominated office shall be deemed to be the officially nominated candidate of any political party. The parties may have a list of candidates for voter-nominated offices, who have received the official endorsement of the party, printed in the Sample Ballot Pamphlet.

A candidate for "voter-nominated" office **must** provide his/her party preference history for the preceding 10 years when he/she files his/her Declaration of Candidacy. Voters may obtain this party preference history on the Secretary of State's and Registrar of Voters' websites.

A voter **may vote** for a qualified write-in candidate for a "voter-nominated" contest in the **Statewide Direct Primary Election.** A voter **may not** write-in a person's name for a voter-nominated office at the **General Election.**

Nonpartisan Offices:

For the June 3, 2014 Statewide Direct Primary Election, nonpartisan offices are: State Superintendent of Public Instruction, Member of the Orange County Board of Supervisors, Member of the Orange County Board of Education, Judge of the Superior Court, and County Officers – Assessor, Auditor-Controller, Clerk-Recorder, District Attorney-Public Administrator, Sheriff-Coroner, County Superintendent of Schools, and County Treasurer-Tax Collector.

Under the California Constitution, political parties are not entitled to nominate candidates for nonpartisan offices at the Primary Election, and a candidate nominated for a nonpartisan office at the Primary Election is not the official nominee of any party for the office in question at the ensuing General Election.

A candidate for nomination or election to a nonpartisan office may NOT designate his or her party preference, or lack of party preference, on the Primary and the General Elections' ballots. If the nonpartisan contest goes to a run-off in the General Election, the top two vote-getters at the Primary Election advance to the General Election.

Proposition 14 does not change how candidates for nonpartisan offices are nominated/elected.

In the case of a tie vote, nonpartisan candidates receiving the same number of votes shall be candidates at the ensuing General Election if they qualify pursuant to section 8141 whether or not there are more candidates at the General Election than prescribed. In no case shall the tie be determined by lot. **§ 8142(a)**

JUNE 3, 2014 STATEWIDE DIRECT PRIMARY ELECTION
CONTESTS ON BALLOT

Party-Nominated/
Partisan Offices

NONE

Voter-Nominated
Offices

Representative in
Congress

State Constitutional
Officers:

Governor
Lieutenant Governor
Secretary of State
Controller
State Treasurer
Attorney General
Insurance
Commissioner
Member, State Board
of Equalization,
District 4

Member of the State
Senate

Member of the State
Assembly

Nonpartisan
Offices

State Superintendent of
Public Instruction

Member, Orange County
Board of Supervisors

Judge of the Superior
Court

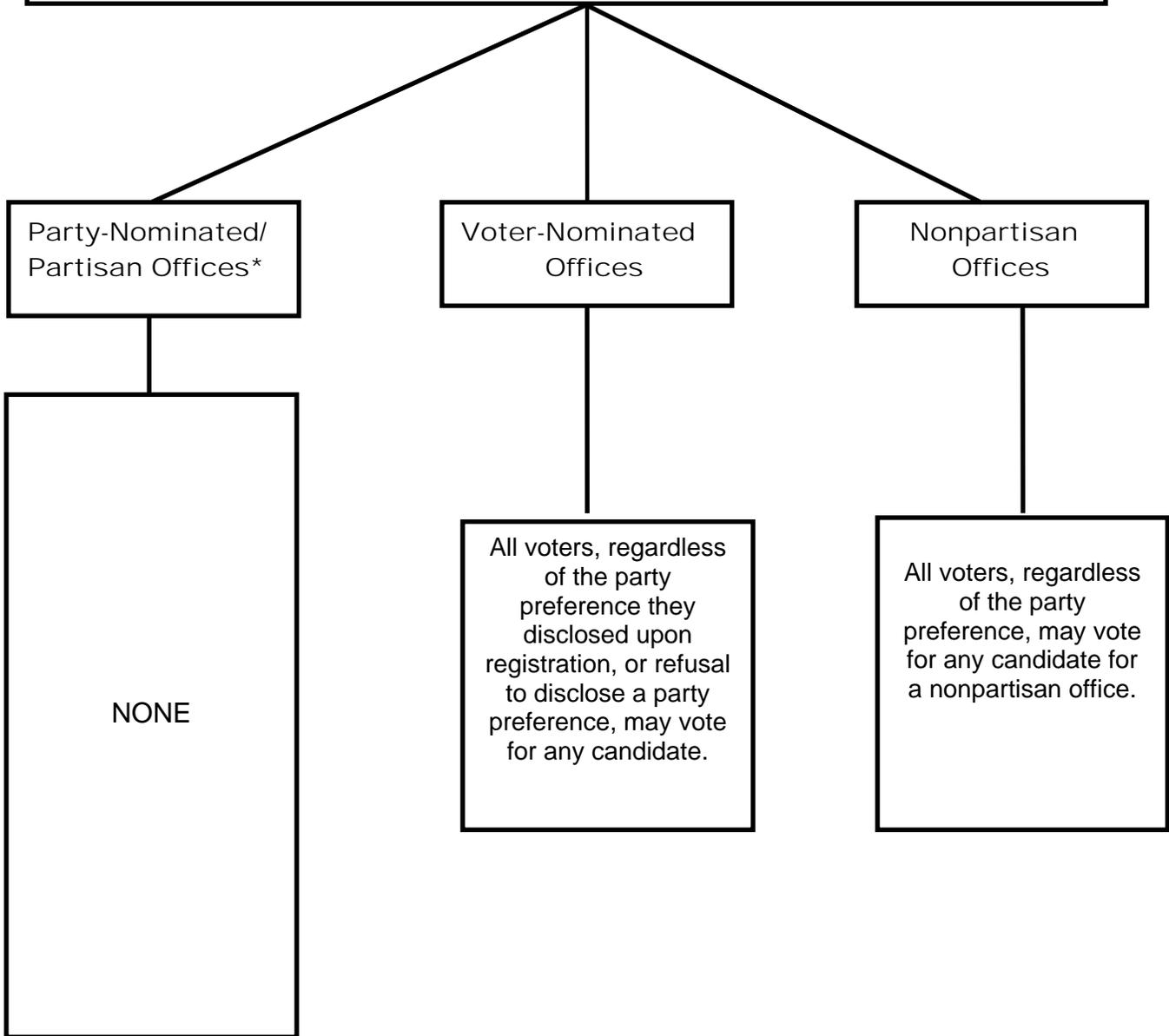
County Officers:

Assessor
Auditor-Controller
Clerk-Recorder
District Attorney-
Public Administrator
Sheriff-Coroner
County Superintendent
of Schools
County Treasurer-Tax
Collector

Member, Orange County
Board of Education

JUNE 3, 2014 STATEWIDE DIRECT PRIMARY ELECTION

WHO CAN CAST A VOTE FOR THE CONTESTS?



***NO PARTY-NOMINATED/PARTISAN CONTESTS WILL BE ON THE
JUNE 3, 2014 STATEWIDE DIRECT PRIMARY ELECTION BALLOT**

STATEWIDE DIRECT PRIMARY ELECTION CALENDAR
JUNE 3, 2014

December 27, 2013
through
February 5, 2014
(E-158 – 118)

SIGNATURES-IN-LIEU OF FILING FEE PETITIONS
(JUDICIAL OFFICES OF THE SUPERIOR COURT ONLY):

Dates between which all candidates for judicial offices of the Superior Court may obtain from the Registrar of Voters' office petitions for securing Signatures-in-Lieu of paying for all of, or any part of, the Filing Fee for an office. **§§ 8061, 8105(b), 8106**

Only registered voters who are qualified to vote for the candidate may sign the petition. No voter shall sign more petitions for candidates than there are offices to be filled. **§ 8106(b)**

The Registrar of Voters' office will issue petitions for obtaining the minimum number of Signatures-in-Lieu of paying the Filing Fee. If the candidate requires an additional quantity of petitions, the candidate may duplicate a blank petition to obtain the desired quantity. **§ 8106(b)**

Signatures on Petitions in-Lieu of Filing Fee may be applied to and combined with the valid number of signatures on Nomination Papers to satisfy the signature requirement for the office. **§ 8061**

The last day to file Signatures-in-Lieu of Filing Fee Petitions for candidates for judicial office of the Superior Court is **February 5, 2014, 5:00 p.m.**
§ 8105(b)

December 27, 2013
through
February 20, 2014
(E-158 – 103)

SIGNATURES-IN-LIEU OF FILING FEE PETITIONS (NOT
JUDICIAL OFFICES OF THE SUPERIOR COURT): Dates

between which all candidates for offices, other than judicial offices of the Superior Court, may obtain from the Registrar of Voters' office petitions for securing Signatures-in-Lieu of paying for all of, or any part of, the Filing Fee for an office. **§§ 8061, 8105, 8106**

Only registered voters who are qualified to vote for the candidate may sign the petition. No voter shall sign more petitions for candidates than there are offices to be filled. **§ 8106(b)**

For voter-nominated offices, signers shall be registered voters in the district in which the candidate is to be voted on. **Signers do not need to be affiliated with the same party as the candidate or have disclosed a preference for any party on their registration affidavits. For the June 3, 2014 Statewide Direct Primary Election, voter-nominated offices are Representative in Congress, State**

Constitutional Officers, Member of the State Senate, and Member of the State Assembly. § 8068

For nonpartisan offices, signers shall be registered voters in the district in which the candidate is to be voted on. **Signers do not need to be affiliated with the same party as the candidate or have disclosed a preference for any party on their registration affidavits. For the June 3, 2014 Statewide Direct Primary Election, nonpartisan offices are State Superintendent of Public Instruction, Member of the County Board of Supervisors, Judge of the Superior Court, County Member of the Board of Education, and County offices – Assessor, Auditor, Clerk-Recorder, District Attorney-Public Administrator, Sheriff-Coroner, County Superintendent of Schools, and County Treasurer-Tax Collector.**

The Registrar of Voters' office will issue petitions for obtaining the minimum number of Signatures-in-Lieu of paying the Filing Fee. If the candidate requires an additional quantity of petitions, the candidate may duplicate a blank petition to obtain the desired quantity. **§ 8106**

Signatures on Petitions in-Lieu of Filing Fee may be applied to and combined with the valid number of signatures on Nomination Papers to satisfy the signature requirement for the office. **§ 8061**

The last day to file Signatures in-Lieu of Filing Fee Petitions for all candidates for offices, other than judicial offices of the Superior Court, who must pay a Filing Fee is **February 20, 2014, 5:00 p.m.** **§ 8106**

December 27, 2013
through
June 17, 2014
(E-158 – E+14)

CANDIDATE INTENTION STATEMENT: Prior to the solicitation or receipt of any contribution or loan for a specific office, the individual must file a statement, signed under penalty of perjury, of his or her intention to be a candidate for the specific office. Candidates are not required to file a Candidate Intention Statement (Form 501) for the same office in the connected general election after filing a Form 501 for the primary election.

Gov't §§ 85200, 85400, 85401, 85600, 85601

January 6, 2014
(E-148)

GOVERNOR'S PROCLAMATION - ISSUANCE: By this date, the Governor shall issue a proclamation calling the Statewide Direct Primary Election and shall state the time of the election and the offices to be filled and transmit a copy of the proclamation to the Board of Supervisors of each county. The Secretary of State will send an informational copy of the proclamation to each county elected official.

§ 12000

January 23, 2014
through
February 12, 2014¹
(E-131 – 111)
(Date designated by
Secretary of State)

CANDIDATE'S STATEMENT IN THE STATE VOTER INFORMATION GUIDE: Period in which State Constitutional Office candidates may purchase a space for a 250-word Candidate's Statement in the official State Voter Information Guide. Candidates for State Constitutional Office may purchase space for a Candidate's Statement only if they have agreed to voluntary expenditure limits. **Gov't § 85601(a)**

January 27, 2014
through
February 5, 2014
(E-127 – 118)

DECLARATION OF INTENTION (JUDICIAL OFFICES OF THE SUPERIOR COURT ONLY): Dates between which candidates for judicial offices of the Superior Court must file a Declaration of Intention to become a candidate for office. **§ 8023**

EXCEPTION: If an incumbent fails to file a Declaration of Intention by **February 5, 2014, 5:00 p.m.**, persons other than the incumbent have until **February 10, 2014, 5:00 p.m.** to file a Declaration of Intention. **§§ 8022, 8023(b)**

The Filing Fee, or Signatures-in-Lieu of Filing Fee Petition, all or part, must be submitted at the time the Declaration of Intention is filed. **The Filing Fee is non-refundable.** This applies to all candidates who are required to file a Declaration of Intention. **§ 8105(b)**

January 31, 2014
(E-123)
(Date fixed by law)

SEMI-ANNUAL CAMPAIGN DISCLOSURE STATEMENTS DUE: Last day to file semi-annual campaign disclosure statements, if required, for all candidates, organizations, committees, and slate mailers for the period ending **December 31, 2013.** **Gov't §§ 84200, 84218**

February 3, 2014
through
March 5, 2014
(E-120 – 90)

NOTICE OF ELECTION: The Registrar of Voters must publish once in a newspaper of general circulation the Notice of Election. The notice shall contain the date of the election; the offices for which candidates may file; the qualifications for each office; when and where nomination papers may be obtained; and that appointment to each elective office will be made as prescribed by Elections Code Section 10515 in the event there are no nominees or an insufficient number of nominees for such office

¹Date falls on a local holiday but not a state holiday; it does not move forward to the next business day.

and a petition for an election is not filed within the time period prescribed by Elections Code Section 10515. **§ 12112(a)**

Between these dates, the Registrar of Voters shall issue a general press release which shall set forth the district elective offices to be filled and a telephone number that voters may use to obtain information. **§ 12112(b)**

February 5, 2014
(E-118)

SIGNATURES-IN-LIEU OF FILING FEE PETITIONS DEADLINE (JUDICIAL OFFICES OF THE SUPERIOR COURT): Last day for all candidates for judicial offices of the Superior Court to file Signatures-in-Lieu of Filing Fee Petitions. **§§ 8061, 8105(b), 8106**

February 6, 2014
through
February 10, 2014
(E-117 – 113)

EXTENDED FILING PERIOD FOR DECLARATION OF INTENTION (JUDICIAL OFFICES OF THE SUPERIOR COURT ONLY): Extension of period for persons other than the incumbent where the incumbent fails to file a Declaration of Intention by **February 5, 2014, 5:00 p.m.** **§ 8023(b)**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

DECLARATION OF CANDIDACY AND NOMINATION PAPERS -- CANDIDATE FILING (ALL OFFICES, INCLUDING JUDICIAL OFFICES OF THE SUPERIOR COURT): Nomination Papers and Declaration of Candidacy forms for all offices may be obtained from and must be delivered for filing to the Registrar of Voters' office from **February 10, 2014 through March 7, 2014, 5:00 p.m.** No person shall be considered a legally qualified candidate for any office unless that person has filed a Declaration of Candidacy or Statement of Write-in Candidacy with the elections official. **§§ 333, 8020, 8040, 8041, 8061, 8062, 8063, 8064, 8100, 8105, 8106, 10407**

EXCEPTION: If an incumbent, (see below regarding Judges of the Superior Court), fails to file Nomination Papers and a Declaration of Candidacy by **March 7, 2014**, the filing period is extended to **March 12, 2014, 5:00 p.m.** for all qualified persons other than the incumbent. However if the incumbent's failure to file nomination documents is because he/she has already served the maximum number of terms permitted by the California Constitution for that office, there shall be no extension of the period for filing the nomination documents.

§§ 8022, 8024

If an incumbent Judge of the Superior Court files a Declaration of Intention, but fails to qualify for the nomination by **March 7, 2014**,

5:00 p.m. there is a 5-day extension allowed for all qualified persons other than the incumbent to file for such office, notwithstanding that he/she has not filed a written and signed Declaration of Intention to become a candidate for the office. **§ 8204**

For voter-nominated offices, signers shall be registered voters in the district in which the candidate is to be voted on. **Signers do not need to be affiliated with the same party as the candidate or have disclosed a preference for any party on their registration affidavits. For the June 3, 2014 Statewide Direct Primary Election, voter-nominated offices are Representative in Congress, State Constitutional Officers, Member of the State Senate, and Member of the State Assembly.** **§§ 8002.5(c), 8068**

For nonpartisan offices, signers shall be registered voters in the district in which the candidate is to be voted on. **Signers do not need to be affiliated with the same party as the candidate or have disclosed a preference for any party on their registration affidavits. For the June 3, 2014 Statewide Direct Primary Election, nonpartisan offices are State Superintendent of Public Instruction, County Member of the Board of Supervisors, Judge of the Superior Court, County Member of the Board of Education, and County offices – Assessor, Auditor, Clerk-Recorder, District Attorney-Public Administrator, Sheriff-Coroner, County Superintendent of Schools, and County Treasurer-Tax Collector.**

For voter-nominated offices, a candidate shall indicate his or her party preference, or lack of party preference, as disclosed upon the candidate's most recent registration affidavit, upon his or her Declaration of Candidacy. A candidate's party preference, or lack of party preference, shall appear on the Primary and General Elections' ballots in conjunction with his/her name. The candidate's designated party preference on the ballot shall not be changed between the Primary and General Elections. **§§ 8002.5, 13105**

A candidate designating a party preference for a voter-nominated office shall not be deemed to be the official nominee of the party designated as preferred by the candidate. The party preference is shown for the information of the voters only. **§ 8002.5**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CANDIDATE PARTY PREFERENCE HISTORY: Under the Top Two Candidates Open Primary Act (Proposition 14) which was approved by California voters in June of 2010, the Secretary of State is required to provide the political party preference history for the preceding 10 years for voter-nominated office candidates. A candidate is responsible for providing his/her party preference history on the Declaration of Candidacy filed by **March 7, 2014.** **§ 8121(b)**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

FILING FEES: Filing Fees must be paid at the time the Nomination Papers are obtained from the Registrar of Voters. This fee is nonrefundable. **(Candidates for judicial offices of the Superior Court pay the Filing Fee at the time of filing the Declaration of Intention to become a candidate.)** Signatures appearing on a filed Petition in- Lieu of Filing Fee can be counted toward the number of signatures required for the candidate's Nomination Papers. If the candidate's Signatures-in-Lieu of Filing Fee Petition contains the requisite number of valid signatures required for his/her Nomination Papers, the Registrar of Voters shall not require the candidate to circulate Nomination Papers. **§§ 8061, 8105, 8106**

Candidates who submit Signatures-in-Lieu of Filing Fee Petitions that do not contain the requisite number of signatures for the Nomination Papers are still entitled to file Nomination Papers during the nomination period provided the Filing Fee has been paid. **§§ 8061, 8106**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

STATEMENT OF ECONOMIC INTERESTS: Every candidate for an office specified in Government Code section 87200, other than a Justice of an Appellate or the Supreme Court, shall file no later than the final filing date for a Declaration of Candidacy, a statement, Form 700, disclosing his/her investments and his/her interests in real property and any income received during the immediately preceding 12 months. Such statement is not required if the candidate has filed, within 60 days prior to the filing of his/her Declaration of Candidacy, a statement for the same jurisdiction. **Gov't §§ 87200, 87201, 87500**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CANDIDATES' STATEMENTS OF QUALIFICATIONS FOR NONPARTISAN OFFICES: Each candidate for a nonpartisan office may prepare a statement on a form provided by the Registrar of Voters' office. The statement may contain no more than 200 words, unless the governing body of the local agency has authorized the statement to contain 400 words. The statement must be filed at the same time the Declaration of Candidacy is filed. **The statement may be withdrawn, but not changed, during the nomination period and until 5:00 p.m. of the next working day after the close of the nomination period.** If the nomination period is extended because an incumbent eligible for reelection failed to file a Declaration of Candidacy, a candidate filing during the extended filing period may file a Candidate's Statement. Candidates for that contest who filed statements during the regular filing period and those who filed statements during the extended timeframe may withdraw their statements. The next working day after the close of the extended filing period for the office is the last day that a Candidate's Statement for the extended contest may be withdrawn. **A Candidate's Statement may not be changed. § 13307**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CANDIDATES' STATEMENTS OF QUALIFICATIONS FOR CONGRESSIONAL OFFICES: All candidates for Congressional offices may prepare a Candidate's Statement, not to exceed 250 words. The statement must be filed no later than 5:00 p.m. on the 88th day prior to the election, or in the event the nomination period has been extended, until 5:00 p.m. on the 83rd day prior to the election, whichever is applicable. All statements may be submitted on the form provided by the county elections official of each county in which the candidate wishes to have his/her statement printed. Costs of providing statements to voters shall be paid by the candidates. **Congressional candidates do not need to voluntarily agree to expenditure limits to prepare a Candidate's Statement. § 13307.5**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CANDIDATES' STATEMENTS OF QUALIFICATIONS FOR LEGISLATIVE OFFICES: Pursuant to Proposition 34 adopted by the voters in November of 2000, all candidates for State elective offices as specified in Government Code section 82053 **who have voluntarily agreed to expenditure limits may prepare a Candidate's Statement. They must agree to the expenditure limits no later than March 7, 2014, 5:00 p.m. Gov't § 85601**

The statement must be filed no later than 5:00 p.m. on the 88th day prior to the election, or in the event the nomination period has been extended, until 5:00 p.m. on the 83rd day prior to the election, whichever is applicable. All statements may be submitted on the form provided by the county election official of each county in which the candidate wishes to have his/her statement printed. Costs of providing statements to voters shall be paid by the candidates. **Gov't § 85601**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CANDIDATES' STATEMENTS OF QUALIFICATIONS MAY MAKE NO REFERENCE TO ANOTHER CANDIDATE: In addition to the restrictions set forth in Section 13307, a Candidate's Statement for any office submitted pursuant to Section 13307 shall be limited to a recitation of the candidate's own personal background and qualifications, and **shall not in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities.** The elections official shall not cause to be printed or circulated any statement that the elections official determines is not so limited or that includes any reference prohibited by this section. **§ 13308**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

ESTIMATED COST OF A CANDIDATE'S STATEMENT: The Registrar of Voters will estimate the total cost of printing and handling the Candidates' Statements and will require each candidate filing a statement to pay in advance his/her estimated pro rata share as a condition of having his/her statement included in the

voters' pamphlet. This amount must be paid when the Candidate's Statement is filed. If there is an underpayment, the candidate shall pay the balance of the cost incurred. **Overpayments will be refunded within 30 days of the election.** If a candidate's contest does not go on the ballot, the payment will be refunded. **§ 13307**

February 10, 2014
through
March 7, 2014
(E-113 – 88)

CONFIDENTIALITY OF CANDIDATES' STATEMENTS:

The Candidate's Statement is confidential until after the expiration of the filing period, **March 7, 2014, 5:00 p.m.**, or in the event that a contest's filing period is extended, **March 12, 2014, 5:00 p.m.** Copies of all Candidates' Statements will be available for public inspection at the Registrar of Voters' office and on its website for 10 days prior to being submitted for printing. **§§ 13311, 13313**

February 12, 2014²
(E-111)
(Date designated by
the Secretary of State)

CANDIDATES' STATEMENTS IN THE STATE VOTER

INFORMATION GUIDE DEADLINE: Last day State

Constitutional Office candidates may purchase space for a 250-word Candidate's Statement in the official State Voter Information Guide. **Gov't § 85601(a)**

February 12, 2014²
(E-111)

CANDIDATE INTENTION STATEMENT

Last day for the Candidate Intention Statement (Form 501) to be filed in order for State Constitutional Office candidates accepting the voluntary expenditure limits to qualify to purchase space for a 250-word statement in the State Voter Information Guide.

§§ 85200, 85400, 85401, 8106

February 20, 2014
(E-103)

LAST DAY TO FILE SIGNATURES-IN-LIEU OF FILING

FEE PETITIONS (NOT JUDICIAL OFFICES OF THE

SUPERIOR COURT): The last day for filing Signatures-in-Lieu of Filing Fee Petitions for candidates, other than those seeking nomination for judicial offices of the Superior Court, is

February 20, 2014, 5:00 p.m.

§§ 8105, 8106

March 2, 2014³
(E-93)

SIGNATURES-IN-LIEU OF FILING FEE – DETERMINE

SUFFICIENCY: Last day for the Registrar of Voters to determine the sufficiency of the in-lieu signatures submitted by candidates for all offices other than judicial offices. Within 10 days after receipt of a petition, the Registrar of Voters shall notify the candidate of any deficiency. No later than **March 7, 2014 (E-88)**, the candidates notified shall either submit supplemental signatures or pay a prorated fee to cover the deficiency. **§§ 8061, 8106(b)(3)**

²Date falls on a local holiday but not a state holiday; it does not move forward to the next business day

³Per Secretary of State's Election Calendar, date falls on a weekend; it does not move forward to the next business day

- March 5, 2014 through June 2, 2014 (E-90 – 1) LATE CAMPAIGN CONTRIBUTION REPORTING PERIOD: Contributions received of \$1,000 or more per source must be reported within 24 hours during this period. **Gov't § 84203**
- March 7, 2014 (E-88) LAST DAY TO REQUEST CONSOLIDATION OF ELECTION WITH PRIMARY ELECTION: Resolution requesting consolidation with the Statewide Direct Primary Election must be filed no later than this date. **This includes resolutions to place local measures on the Statewide Direct Primary Election ballot.** **§ 10403**
- March 7, 2014 (E-88) DEADLINE FOR FILING SUPPLEMENTAL SIGNATURES- IN-LIEU OF FILING FEE PETITIONS: Last day to file with the Registrar of Voters' office supplemental signatures or pay a pro rata portion of the Filing Fee to cover any deficiency. **§ 8106(b)(3)**
- March 7, 2014 (E-88) DEADLINE TO FILE NOMINATION PAPERS, DECLARATIONS OF CANDIDACY, AND CANDIDATES' STATEMENTS: Last day to circulate and to file Nomination Papers, Declarations of Candidacy, and Candidates' Statements with the Registrar of Voters' office. **§§ 8020, 13307**
- March 7, 2014 (E-88) CANDIDATE'S WITHDRAWAL: No candidate who has filed a Declaration of Candidacy may withdraw as a candidate. **§ 8800**
- March 8, 2014³ through March 12, 2014 (E-87 – 83) EXTENSION OF NOMINATION PERIOD IF INCUMBENT FAILS TO FILE: If an incumbent for voter-nominated offices – Representative in Congress, State Constitutional Officers, Member of the State Senate, and Member of the State Assembly – who is eligible for re-election fails to file his/her nomination documents by **March 7, 2014**, there is a 5-day extension allowed for any qualified person other than the incumbent to file for such office. However, **no 5-day extension occurs if the incumbent's failure to file is because he/she has already served the maximum number of terms permitted by the California Constitution for that office.** **§ 8022**
- Notwithstanding Section 8020 or any other provision of the law, if nomination documents for an incumbent officer of a county are not delivered by 5:00 p.m. on the 88th day before the Statewide Direct Primary Election, any person other than the person who was the incumbent on the 88th day shall have until 5:00 p.m. on the 83rd day before the election to file the documents for the elective office. **§ 8024**

³Per Secretary of State's Election Calendar, date falls on a weekend; it does not move forward to the next business day

If an incumbent Judge of the Superior Court files a Declaration of Intention, but fails to qualify for the nomination by **March 7, 2014**, there is a 5-day extension allowed for all qualified persons other than the incumbent to file for such office, notwithstanding that he/she has not filed a written and signed Declaration of Intention to become a candidate for the office. **NOTE:** There is no extension of the filing period for any office where there is no incumbent eligible to be elected.

§ 8204

March 8, 2014⁴
through
March 17, 2014
(E-87 – 78)

PETITION INDICATING WRITE-IN CAMPAIGN WILL BE CONDUCTED FOR A JUDICIAL OFFICE OF THE

SUPERIOR COURT: In any county in which **only the incumbent** has filed Nomination Papers for the office of Superior Court Judge, his/her name will not appear on the ballot unless there is filed with the Registrar of Voters' office, within 10 days (**March 8 through March 17, 2014, 5:00 p.m.**) after the final date for filing Nomination Papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by at least 0.1 percent registered voters qualified to vote with respect to the office, provided that the petition shall contain at least 100 signatures but need not contain more than 600 signatures.

NOTE: If a non-incumbent candidate for the office of Superior Court Judge is the only candidate who filed Nomination Papers, his or her name will appear on the ballot.

§ 8203

March 8, 2014⁵
through
March 21, 2014
(E-87 – 74)

NOMINATION PERIOD EXTENSION WHEN A VOTER-NOMINATED OFFICE CANDIDATE DIES:

If a candidate has filed Nomination Papers for a voter-nominated office at the Primary Election, and that candidate dies after **March 7, 2014 (E-88) and on or before March 12, 2014 (E-83)**, any qualified person may circulate and deliver nomination documents for the office to the Registrar of Voters' office not later than **5:00 p.m. on March 21, 2014 (E-74)**.

§ 8025

⁴Saturday is not considered a holiday – see page 19; date does not move forward to next business day

⁵Per Secretary of State's Election Calendar, date falls on a Saturday; it does not move forward to the next business day

March 8, 2014⁶
through
March 27, 2014
(E-87 – 68)

DEATH OF INCUMBENT CANDIDATE – NONPARTISAN,
NON-JUDICIAL OFFICE; NOMINATION PERIOD
REOPENS: The period for filing Nomination Papers for a
nonpartisan office shall be reopened in an election where the incumbent
who is a candidate for a nonpartisan office where only one other
candidate has filed, excluding any write-in candidates, has qualified and
either the challenger or incumbent dies after **March 7, 2014 (E-88), but
before March 27, 2014 (E-68)**. Any qualified person may deliver
nomination documents for the office to the Registrar of Voters no later
than **March 27, 2014 (E-68)**. **§ 8027**

March 8, 2014⁶
through
March 17, 2014
(E-87 – 78)

PUBLIC REVIEW FOR CANDIDATES' STATEMENTS
OF QUALIFICATIONS AND BALLOT DESIGNATIONS:
During this period, Candidates' Statements of Qualifications and
Ballot Designations will be available for public examination.
These Candidates' Statements and Ballot Designations will be available
at the Registrar of Voters' office on Monday through Friday, from 8:00
a.m. to 5:00 p.m., and will be posted on the Registrar of Voters' website.
During this timeframe, any person may file a writ of mandate or an
injunction to require any or all of the material in a Candidate's Statement
to be amended or deleted. For candidate names and ballot
designations, a writ may also be filed. **§§ 13313, 13314**

Note: If the nomination period is extended for a particular office, the
examination period for that office shall be adjusted to **March 13 through
March 21**.

March 12, 2014
(E-83)

ONLY ONE NOMINEE – COUNTY BOARD OF
EDUCATION: If by **5:00 p.m. on March 12, 2014**, only one
person has been nominated for each trustee area for County Board of
Education, or no one has been nominated for the offices, and a petition
signed by 10% of the voters or 50 voters, whichever is the smaller
number, in the district or trustee area, if elected by trustee area,
requesting that an election be held has not been presented to the
Registrar of Voters, appointment will be made in lieu of election.
Ed. §§ 5326, 5328

March 12, 2014
(E-83)

NOMINATION PERIOD EXTENSION DEADLINE: Last day
for any person, other than an eligible incumbent who did not qualify for
nomination by **March 7, 2014, 5:00 p.m.**, to file nomination documents.
§ 8022

⁶Saturday is not considered a holiday – see page 19; it does not move forward to the
next business day

March 12, 2014
(E-83)

POLITICAL PARTY ENDORSEMENTS: Last day for a State Chair of a qualified political party to submit to the county elections official a list of all candidates for voter-nominated office who will appear on any ballot in the county in question, and who have been endorsed by the party. The county elections official shall print any such list that is timely received in the official sample ballot. **§ 13302(b)**

March 12, 2014
(E-83)

DEADLINE TO AMEND OR WITHDRAW A MEASURE: Last day for the county elections official to receive a resolution from a legislative body requesting to withdraw or amend a measure previously submitted for placement on the ballot. **§ 9605**

March 13, 2014
(11:00 a.m.)
(E-82)
(Secretary of State
and Registrar of
Voters)

RANDOMIZED ALPHABET DRAWING: On this day, the Secretary of State shall conduct a drawing of the letters of the alphabet, the result of which shall be known as the randomized alphabet, to determine the order in which candidates appear on the Statewide Direct Primary Election ballot. The Registrar of Voters shall also conduct a drawing of the letters of the alphabet to determine the ballot order for candidates for State legislative offices when the district includes more than one county. **§§ 13111(i), 13112**

March 13, 2014
through
March 21, 2014*
(E-82 – 74)

PUBLIC REVIEW FOR CANDIDATES' STATEMENTS OF QUALIFICATIONS AND BALLOT DESIGNATIONS IF NOMINATION PERIOD HAS BEEN EXTENDED: Public review period for Candidates' Statements of Qualifications and Ballot Designations filed during the extended filing period. These documents will be available at the Registrar of Voters' office on Monday through Friday, from 8:00 a.m. to 5:00 p.m., and will be posted on the Registrar of Voters' website. During this timeframe, any person may file a writ of mandate or an injunction to require any or all of the material in a Candidate's Statement to be amended or deleted. For candidates' names and Ballot Designations, a writ may also be filed.

****Per § 15: Notwithstanding any other provision of law, if the last day for the performance of any act provided for or required by this code shall be a holiday, the act may be performed upon the next business day. Govt' Code § 6700 states: Saturdays are holidays only after 12:00 p.m. The express language of Elections Code section 15 refers to the "last day", meaning the whole day must be a holiday in order for the extension to apply. Since the deadline is a Saturday- half-day – it is not considered a holiday. Therefore, there is no extension of time to the following Monday. The extended filing period deadline must be Friday, March 21, 2014, 5:00 p.m.***

§ 13313

- March 17, 2014
(E-78) PETITION TO CONDUCT WRITE-IN CAMPAIGN (JUDICIAL OFFICES): Last day to file petitions containing signatures to place a judicial office contest on the ballot when only the incumbent has filed for that office. **§ 8203**
- March 22, 2014⁷
(Date fixed by law)
(E-73) FIRST PRE-ELECTION CAMPAIGN DISCLOSURE STATEMENTS DUE: The last day to file campaign disclosure statements for candidates and committees for the period ending **March 17, 2014**. **Gov't §§ 84200.5, 84200.7**
- March 27, 2014
(E-68)
(12:02 a.m.) DEATH OF A CANDIDATE FOR A NONPARTISAN OFFICE ON OR AFTER MARCH 27, 2014: If an incumbent is a candidate for a nonpartisan office and only one other candidate, excluding write-in candidates, has qualified to have his or her name placed on the ballot for that office, and either the challenger or the incumbent dies after the hour of **12:01 a.m. on March 27, 2014**, an election shall not be conducted, no votes cast for that office shall be counted, and if counted the votes shall be null and void. **§ 8026**
- March 27, 2014
(E-68) CERTIFIED LIST OF CANDIDATES AND ROTATION LIST: The last day for the Secretary of State to prepare and send to the Registrar of Voters a certified list of candidates arranged according to the randomized alphabet drawn on **March 13, 2014**. This list will show the name of every person eligible to receive votes within the county at the Statewide Direct Primary Election, their addresses, their Ballot Designations, and the offices for which each person is a candidate. With respect to candidates for voter-nominated offices, the party preference designation indicated on his/her Declaration of Candidacy shall be listed. **§§ 8120, 8121, 8122, 8123, 8124, 8125**
- March 27, 2014
(E-68) DEATH OF CANDIDATE: Last day for Registrar of Voters to remove deceased candidates' names from the Statewide Direct Primary Election ballot. **§ 8809**
- April 4, 2014
(E-60) MILITARY OR OVERSEAS VOTERS' BALLOT APPLICATIONS: The first day the county elections official may process applications for military or overseas voters' ballots. Any applications received by the county elections official prior to this day shall be kept and processed on or after this date. If the applicant is not a resident of the county to which he or she has applied, the elections official receiving the application shall forward it immediately to the proper county.

⁷Per Secretary of State's Election Calendar, date falls on a Saturday; it moves forward to the next business day

NOTE: A request for a vote-by mail ballot from a military or overseas voter will be deemed an affidavit of registration and an application for permanent vote-by-mail status.

§§ 300(b), 3101, 3102, 3103, 3105

April 4, 2014
through
June 3, 2014
(E-60 – 0)

LIST OF VOTE-BY-MAIL VOTERS: First day CDs are available for purchase indicating all voters who have been issued a military or overseas vote-by-mail ballot. After **May 5, 2014**, all permanent vote-by-mail voters who have been issued a vote-by-mail ballot will be available on CD.

April 7, 2014
through
May 20, 2014
(E-57 – 14)

WRITE-IN CANDIDATES: First day the Statement of Write-in Candidacy and Nomination Papers are available for a write-in candidate. They must be filed with the Registrar of Voters' office by **May 20, 2014, 5:00 p.m.** A person seeking a voter-nominated office may become a write-in candidate only for the Statewide Direct Primary Election; there are no write-in candidates for voter-nominated offices on the General Election ballot. **§ 8601**

April 19, 2014⁸
(E-45)
(Date fixed by law)

MILITARY OR OVERSEAS VOTERS – BALLOTS: Last day for the county elections official to mail ballots to absent uniformed services voters and overseas voters.

§ 3114, 42 U.S.C. § 1973ff-1 (MOVE Act)

April 24, 2014
through
May 13, 2014
(E-40 – 21)

STATE AND COUNTY MAILINGS: Between these dates, State Voter Information Guides will be mailed directly to voters by the Secretary of State and the Registrar of Voters will mail County Sample Ballot Pamphlets. **§§ 9094(a), 13300, 13304**

May 5, 2014
through
May 27, 2014
(E-29 – 7)

VOTE-BY-MAIL VOTING: Applications for vote-by-mail ballots available during this period from the Registrar of Voters' office.

§§ 3001, 3003, 3006, 3010, 3206

⁸§ 3114 and the federal MOVE Act require that ballots be sent to military and overseas voters not later than 45 days prior to an election. This date must be adhered to and does not move forward even though the date falls on a weekend.

May 19, 2014
(E-15)

LAST DAY TO REGISTER TO VOTE IN STATEWIDE

DIRECT PRIMARY ELECTION: Last day to register to vote in the Statewide Direct Primary Election. The Voter Registration Form shall be mailed (postmarked by this date) or delivered to the county elections official by this date and is effective upon receipt. The Voter Registration Form may also be submitted by this date to the Department of Motor Vehicles or any National Voter Registration Act designated agency. Last day for military or overseas voters to register to vote, to request a vote-by-mail ballot, and to send it to the county elections official.

NOTE: A request for a vote-by-mail ballot from a military or overseas voter will be deemed an affidavit of registration and an application for permanent vote-by-mail status. When a county elections official receives and approves an application from a military or overseas voter, the official must provide that voter with vote-by-mail ballots for each subsequent election in the state unless the voter fails to vote in four consecutive statewide general elections.

42 U.S.C. § 1973ff; §§ 300(b), 2102, 2107, 3102, 3206

May 20, 2014
(E-14)

DEADLINE FOR WRITE-IN CANDIDATES TO FILE:

Last day for write-in candidates to file the Statement of Write-in Candidacy and Nomination Papers by 5:00 p.m. with the Registrar of Voters' office.

§ 8601

May 20, 2014
through
June 3, 2014
(E-14 - 0)

NEW CITIZEN REGISTRATION PERIOD: A new citizen is eligible to register and vote at the office of, or at another location designated by, the county elections official at any time beginning on **May 20, 2014** and ending at the close of polls on **June 3, 2014**.

§§ 331, 3500

A new citizen registering to vote after the close of registration shall provide the county elections official with proof of citizenship prior to voting and shall declare that he or she has established residency in California.

§§ 331, 3500, 3501

The ballots of new citizens shall be received and canvassed at the same time and under the same procedure as vote-by-mail voter ballots.

§ 3502

May 20, 2014
(E-14)

DEADLINE FOR WRITE-IN CANDIDATES TO FILE:

Last day for a write-in candidate to file a Statement of Write-in Candidacy and a Declaration of Candidacy with the Registrar of Voters by 5:00 p.m.

§ 8601

May 22, 2014
(E-12)

SECOND PRE-ELECTION CAMPAIGN DISCLOSURE

STATEMENTS DUE: The last day to file campaign disclosure statements for candidates and committees covering the period ending **May 17, 2014**.

Gov't §§ 84200.5, 84200.7

May 23, 2014
(E-11)

VOTE-BY-MAIL BOARDS COMMENCE TO PROCESS VOTE-BY-MAIL BALLOTS: Processing of vote-by-mail ballots may begin on the seventh business day prior to the election. Processing vote-by-mail ballots includes opening vote-by-mail ballot return envelopes, removing ballots, duplicating any damaged ballots, and preparing ballots to be machine read, but under no circumstances may a vote count be accessed or released until 8:00 p.m. on the day of the election. **§ 15101**

May 28, 2014
through
June 3, 2014
(E-6 - 0)

MILITARY OR OVERSEAS VOTER - RECALLED TO MILITARY SERVICE: A registered military or overseas voter recalled to service **after May 27, 2014, but before 5:00 p.m. on June 2, 2014**, may appear before the county elections official in the county in which the military or overseas voter is registered or, if within the state, in the county in which he or she is recalled to service and apply for a vote-by-mail ballot which may be transmitted by the voter by facsimile, or by email or online transmission if the elections official makes the transmission option available.

The vote-by-mail ballot may be voted in or outside the elections official's office on or before the close of the polls on Election Day, **June 3, 2014, 8:00 p.m.**, and returned in the same manner as other vote-by-mail ballots. To be counted, the ballot must be returned to the elections official's office in person, by facsimile transmission, or by an authorized person on or before the close of the polls on Election Day.

If the military or overseas voter appears in the county in which he or she is recalled to service, rather than the county to which he or she is registered, the elections official shall coordinate with the elections official in the county in which the military or overseas voter is registered to provide the ballot containing the appropriate measures and races for the precinct in which the military or overseas voter is registered.

§§ 3110, 3111

May 28, 2014
through
June 3, 2014
(E-6 - 0)

VOTE-BY MAIL VOTING - LATE CONDITIONS: During this period, vote-by-mail ballots are available when conditions prevent voting at the polling place. Written application signed under penalty of perjury is required unless the vote-by-mail voter's ballot is voted in the office of the elections official. **§ 3021**

June 3, 2014
(E-0)

ELECTION DAY: Polls will be open from 7:00 a.m. to 8:00 p.m. Ballots will be centrally counted at the Registrar of Voters' office. **§§ 1000, 14212**

Voters who have moved from one address to another within the same county and who have not re-registered may vote a provisional ballot at the polling place for their current (new) address, at the office of the county elections official, or at a central location designated by the county elections official.

June 3, 2014
(E-O)

VOTE-BY-MAIL VOTER BALLOTS RETURNED: Deadline for the Registrar of Voters to receive vote-by-mail ballots by mail or in person is **June 3, 2014, 8:00 p.m.** A voter may deliver his/her vote-by-mail ballot in person to any polling place in the county by the close of the polls on Election Day. If a vote-by-mail voter is unable to return the ballot, he/she may designate his/her spouse, child, parent, grandparent, grandchild, brother, sister, or a person residing in the same household to return the ballot. **§§ 3017, 3020, 14212**

Last day a military or overseas voter who is living outside of the United States (or is called for military service within the United States on or after **May 27, 2014**), may return his/her ballot by facsimile transmission. To be counted, the ballot returned by facsimile transmission must be received by the elections official no later than Election Day, 8:00 p.m. and must be accompanied by an identification envelope and a signed waiver of a right to a secret ballot. **§§ 3101(e), 3106, 3118, 14212**

June 3, 2014
(E-O)

SEMI-OFFICIAL CANVASS OF ELECTION RETURNS: Beginning at 8:00 p.m. and continuously until completed, the Registrar of Voters shall conduct the semi-official canvass of votes and report totals to the Secretary of State at least every two hours. **§§ 15150, 15151**

June 3, 2014
(E-O)

MILITARY OR OVERSEAS VOTERS: Any registered military or overseas voter who has returned to his or her county of registration on or before this day, and to whom a vote-by-mail ballot has been mailed but not voted, may apply for a second vote-by-mail ballot. The elections official shall require him or her to sign an authorization to cancel the vote-by-mail ballot previously issued, and shall then issue another vote-by-mail ballot to the voter or certify to the precinct board that the voter is eligible to vote in the precinct polling place of his or her residence. **§ 3109**

An unregistered military or overseas voter who was released from service after the close of registration, **May 19, 2014**, and who has returned to his or her county of residence may apply in person to register with the county elections official and vote in the election. Documentary proof of release from service is required. On or before the day of the election, the county elections official shall deliver to the precinct board a list of military or overseas voters registered under Elections Code section 3108. **§§ 300(b), 3108**

A military or overseas voter who returns to the county after **May 27, 2014** may appear before the county elections official and apply for registration, a vote-by-mail ballot, or both. The county elections official shall register the voter, if not registered, and shall deliver a vote-by-mail ballot which may be voted in, or outside, the county elections official's office on or before the close of the polls on Election Day and returned as are other voted vote-by-mail ballots.

§ 3110

June 3, 2014
(E-0)

VOTE-BY-MAIL BALLOT APPLICATIONS FOR OUT-OF-STATE EMERGENCY WORKERS: Last day upon the declaration of an out-of-state emergency by the Governor and the issuance of an executive order authorizing an out-of-state emergency worker to cast a ballot outside of his or her home precinct, an out-of-state emergency worker may request and vote a vote-by-mail ballot, which must be delivered to the elections official by mail or by hand, on or before the close of polls on Election Day. **§§ 333.7, 3021.5**

June 4, 2014
(E+1)

COMMENCE OFFICIAL CANVASS OF ELECTION RETURNS: The Registrar of Voters will begin the official canvass of the precinct returns. **§ 15301**

June 4, 2014
through
June 17, 2014
(E+1 – E+14)

AMENDED CANDIDATE INTENTION STATEMENT: If the voluntary expenditure ceiling is rejected in the primary election, but not exceeded during that election, the Candidate Statement of Intention (Form 501) may be amended to accept the expenditure ceiling for the general election. The amended Form 501 must be filed within 14 days following the primary election. **Gov't §§ 85200, 85401**

June 13, 2014
(E+10)

PROVISIONAL BALLOTS OF EMERGENCY WORKERS: On or before **June 13, 2014** (E+10), if the Governor declares a State of Emergency, a provisional ballot cast by an emergency worker outside of his or her home precinct must be received by the county elections official where the voter is registered. The elections official shall transmit for processing any ballot cast no later than the close of polls on Election Day by an emergency worker in a declared state of emergency, including any materials necessary to process the ballot, to the elections official in the county where the voter is registered to vote. **§ 14313**

June 18, 2014
(E+15)

POST-ELECTION FILING FOR COUNTY OFFICE CANDIDATES: Last day to file post-filing campaign disclosure statements for all county candidates and committees for the period through **June 13, 2014**.

July 1, 2014
(E+28)

COMPLETE CANVASS OF OFFICIAL RETURNS AND CERTIFY RESULTS BY THIS DATE: No later than this date, the county elections official must complete the canvass, certify its results, and submit it to the Board of Supervisors. **§ 15372**

This is also the suggested deadline for the Board of Supervisors to declare the winners for each office and the results of each measure under its jurisdiction. **§ 15400**

July 1, 2014
(E+28)

CERTIFICATE OF ELECTION: Approximately on this date, the elections official shall make and deliver to each person elected or nominated under its jurisdiction, a certificate of election or nomination, signed by the elections official. **§ 15401**

July 4, 2014⁹
(E+31)

STATEMENT OF RESULTS TO SECRETARY OF STATE:
By this date, the county elections official shall send to the Secretary of State, in an electronic format, one complete copy of the returns for all candidates voted for at the primary election, including United States House of Representatives, State Constitutional Officers, Members of the State Senate, and Members of the State Assembly. **§§ 15374, 15375**

July 31, 2014
(Dated fixed by law)
(E+58)

SEMI-ANNUAL CAMPAIGN DISCLOSURE STATEMENTS DUE: Last day to file semi-annual campaign disclosure statements for all candidates and committees for the period through **June 30, 2014.** **Gov't §§ 84200, 84218**

NOTE: Candidates for federal office should contact the Federal Elections Commission at the address or toll-free telephone number below to obtain information regarding campaign disclosure filing requirements and the forms on which to file.

**Federal Elections Commission
999 E Street N.W.
Washington, D.C. 20463
Phone 800-424-9530
Fax 202-501-3413
info@fec.gov**

⁹Date falls on a holiday; it does not move forward to the next business day

POLITICAL SUBDIVISIONS IN ORANGE COUNTY

38th Congressional District (Portions of Orange and Los Angeles Counties)
39th Congressional District (Portions of Orange, Los Angeles and San Bernardino Counties)

45th Congressional District
46th Congressional District
47th Congressional District (Portions of Orange and Los Angeles Counties)
48th Congressional District
49th Congressional District (Portions of Orange and San Diego Counties)

29th Senatorial District (Portions of Orange, Los Angeles and San Bernardino Counties)
32nd Senatorial District (Portions of Orange and Los Angeles Counties)
34th Senatorial District (Portions of Orange and Los Angeles Counties)
36th Senatorial District (Portions of Orange and San Diego Counties)
37th Senatorial District

55th Assembly District (Portions of Orange, Los Angeles, and San Bernardino Counties)

65th Assembly District
68th Assembly District
69th Assembly District
72nd Assembly District
73rd Assembly District
74th Assembly District

4th State Board of Equalization District (Orange, Imperial, Riverside, San Diego, and San Bernardino Counties)

5 Supervisorial Districts

5 County Board of Education Trustee Areas

124 Judicial Seats

**OFFICES FOR WHICH CANDIDATES ARE TO BE
NOMINATED OR ELECTED AT THE STATEWIDE DIRECT PRIMARY ELECTION**

VOTER-NOMINATED*

OFFICES TO BE FILLED

INCUMBENT

CONGRESSIONAL

Representative in Congress

38th District
39th District
45th District
46th District
47th District
48th District
49th District

Linda T. Sanchez (D)
Ed Royce (R)
John Campbell (R)
Loretta Sanchez (D)
Alan Lowenthal (D)
Dana Rohrabacher (R)
Darrell Issa (R)

STATE CONSTITUTIONAL OFFICERS

Governor
Lieutenant Governor
Secretary of State
Controller
Treasurer
Attorney General
Insurance Commissioner
Member, State Board of Equalization, 4th District

Jerry Brown (D)
Gavin Newsom (D)
Debra Bowen (D)**
John Chiang (D)**
Bill Lockyer (D)**
Kamala Harris (D)
Dave Jones (D)
Michelle Steel (R)**

STATE SENATE

Member of the Senate
32nd District
34th District
36th District

CONTACT THE
SECRETARY
OF STATE

OFFICES TO BE FILLED

INCUMBENT

STATE ASSEMBLY

Member of the Assembly

55th District
65th District
68th District
69th District
72nd District
73rd District
74th District

Curt Hagman (R)**
Sharon Quirk-Silva (D)
Donald P. Wagner (R)
Tom Daly (D)
Travis Allen (R)
Diane L. Harkey (R)**
Allan R. Mansoor (R)

*A political party or party central committee shall not nominate a candidate at a Primary Election for a voter-nominated office. The Primary Election conducted for a voter-nominated office does not serve to determine the nominees of a political party but serves to narrow-down the number of candidates to a final list of two for the General Election. **A candidate's designation of party preference shall not be construed as an endorsement of that candidate by the party designated.** More than one candidate with the same party preference designation may participate in the General Election pursuant to Elections Code § 8141.5.

****Out of office in 2014 due to term limits**

NONPARTISAN

OFFICES TO BE FILLED

INCUMBENT

SCHOOL – STATE

Superintendent of Public Instruction

Tom Torlakson

SCHOOL- COUNTY

County Superintendent of Schools

Al Mirajes (Appointed)

Member, County Board of Education, Trustee Area 2
Member, County Board of Education, Trustee Area 5

David L. Boyd
Elizabeth D. Parker

COUNTY SUPERVISORS

Supervisor, 2nd District
Supervisor, 4th District
Supervisor, 5th District

John M.W. Moorlach**
Shawn Nelson
Pat Bates**

COUNTY OFFICERS

Assessor
Auditor-Controller
Clerk-Recorder
District Attorney-Public Administrator
Sheriff-Coroner
Treasurer-Tax Collector

Webster J. Guillory
Jan E. Grimes (Appointed)
Hugh Nguyen (Appointed)
Tony Rackauckas
Sandra Hutchens
Shari L. Freidenrich

There will be no County Central Committee contests on the June 3, 2014 Statewide Direct Primary Election ballot.

****Out of office in 2014 due to term limits**

****REVISED****
NONPARTISAN
JUDICIAL OFFICES FOR WHICH CANDIDATES ARE TO BE
NOMINATED OR ELECTED AT THE STATEWIDE DIRECT PRIMARY ELECTION

<u>OFFICE</u>	<u>JUDGE OF THE SUPERIOR COURT</u>	<u>INCUMBENT</u>
Office No. 1		John S. Adams
Office No. 2		Matthew S. Anderson
Office No. 3		Andrew Banks
Office No. 4		Julian Bailey
Office No. 5		Carlton P. Biggs
Office No. 6		Thomas J. Borris
Office No. 7		Steven D. Bromberg
Office No. 8		Debra Carrillo
Office No. 9		Lewis W. Clapp
Office No. 10		James L. Crandall
Office No. 11		Patrick H. Donahue
Office No. 12		Jonathan Fish
Office No. 13		Terri K. Flynn-Peister
Office No. 14		William R. Froeberg
Office No. 15		Thomas A. Glazier
Office No. 16		Martha K. Gooding
Office No. 17		W. Michael Hayes
Office No. 18		Sherri L. Honer
Office No. 19		Lance P. Jensen
Office No. 20		Derek G. Johnson
Office No. 21		Richard M. King
Office No. 22		Robert A. Knox
Office No. 23		Elizabeth G. Macias
Office No. 24		Michael S. McCartin
Office No. 25		Kimberly Menninger
Office No. 26		Linda Lancet Miller
Office No. 27		Joanne Motoike
Office No. 28		Deleted*
Office No. 29		James Rogan
Office No. 30		Glenda Sanders
Office No. 31		Nathan R. Scott
Office No. 32		Randall J. Sherman
Office No. 33		Carla M. Singer
Office No. 34		Timothy J. Stafford
Office No. 35		Nancy Wieben Stock
Office No. 36		James A. Stotler
Office No. 37		Nicholas S. Thompson
Office No. 38		Deleted*

*Judge Greg Munoz (Office No. 28) and Judge Richard F. Toohey (Office No. 38) have resigned. Governor Brown appointed Gary Moorhead to replace Judge Toohey and Fred Slaughter to replace Judge Munoz. These seats will now be up for election in June of 2016.

Judicial Office No. 1 through Judicial Office No. 38 are to be nominated or elected at the June 3, 2014 Statewide Direct Primary Election. Judicial office numbers have been assigned in alphabetical order by the incumbent's last name by Registrar of Voters' staff. These numbers are assigned only for identification purposes during the election process and are not official office or district numbers.

FILING FEES
THE FILING FEE IS NON-REFUNDABLE

FEDERAL OFFICES	AMOUNT	% OF ANNUAL SALARY
Representative in Congress	\$1,740.00	1%

STATE OFFICES

Governor	\$3,479.74	2%
Lieutenant Governor	\$2,609.80	2%
Secretary of State	\$2,609.80	2%
Controller	\$2,783.78	2%
Insurance Commissioner	\$2,783.78	2%
Treasurer	\$2,783.78	2%
Attorney General	\$3,022.54	2%
Member, State Board of Equalization District 4	\$1,304.90	1%
Member of the State Senate	\$952.91	1%
Member of the Assembly	\$952.91	1%
Superintendent of Public Instruction	\$3,022.54	2%

COUNTY OFFICES

Assessor	\$1,731.00	1%
Auditor-Controller	\$1,731.00	1%
Clerk-Recorder	\$1,395.24	1%
District Attorney-Public Administrator	\$2,432.97	1%
Sheriff-Coroner	\$2,079.84	1%
Superintendent of Schools	\$2,875.00	1%
Treasurer-Tax Collector	\$1,731.00	1%
Board of Supervisors	\$1,430.40	1%
Judge of the Superior Court	\$1,812.92	1%
County Board of Education	No Filing Fee	

REPRESENTATIVE IN CONGRESS, STATE CONSTITUTIONAL OFFICERS, MEMBER OF THE STATE SENATE, AND MEMBER OF THE ASSEMBLY -- The Filing Fee must be paid at the time Nomination Papers are issued. Check must be made payable to the SECRETARY OF STATE.

COUNTY OFFICERS -- The Filing Fee must be paid at time Nomination Papers are issued. Check must be made payable to the REGISTRAR OF VOTERS.

JUDGE OF THE SUPERIOR COURT -- The Filing Fee must be paid at the time the Declaration of Intention is filed. Check must be made payable to the REGISTRAR OF VOTERS.

§ 8105

The Filing Fee can be paid by cash, personal or certified check, credit card (MasterCard, Visa, American Express, and Discover) and postal money order. If a candidate pays the Filing Fee in cash and that Filing Fee is payable to the Secretary of State, an additional charge for obtaining a certified check will be made.

NOTE: Any of the above Filing Fees can be paid in whole or in part by Signatures-in-Lieu of Filing Fee.

§§ 8103, 8104, 8105, 8106

NUMBER OF SIGNATURES-IN-LIEU OF FILING FEE REQUIRED

<u>OFFICE</u>	<u># OF SIGS REQUIRED IN LIEU OF FILING FEE</u>	<u>VALUE PER 100 SIGS</u>
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FEDERAL OFFICES

Representative in Congress	3,000	\$58.00
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STATE OFFICES

Governor	10,000	\$34.80
Lieutenant Governor	10,000	\$26.10
Secretary of State	10,000	\$26.10
Controller	10,000	\$27.84
Insurance Commissioner	10,000	\$27.84
Treasurer	10,000	\$27.84
Attorney General	10,000	\$30.23
Member, State Board of Equalization District 4	5,220	\$25.00
Member of the State Senate	3,000	\$31.76
Member of the Assembly	1,500	\$63.53
Superintendent of Public Instruction	10,000	\$30.23

COUNTY OFFICES

Assessor	6,924	\$25.00
Auditor-Controller	6,924	\$25.00
Clerk-Recorder	5,581	\$25.00
District Attorney-Public Administrator	9,732	\$25.00
Sheriff-Coroner	8,319	\$25.00
Superintendent of Schools	11,500	\$25.00
Treasurer-Tax Collector	6,924	\$25.00
Board of Supervisors	5,722	\$25.00
Judge of the Superior Court	7,252	\$25.00

§ 8106

THE FILING FEE OR PORTION THEREOF IS NON-REFUNDABLE!

SIGNATURES-IN-LIEU OF FILING FEE PETITION INFORMATION
(§8106-entire page)

Signatures-in-Lieu of Filing Fee Petitions can be obtained from the Registrar of Voters beginning **December 27, 2013**.

The Registrar of Voters will issue forms for obtaining the minimum number of Signatures-in-Lieu of paying a Filing Fee. If the candidate requires an additional quantity of forms, the candidate may duplicate a blank form to obtain the desired quantity.

NOTE: If a candidate wishes to designate another person to obtain and/or file his/her Signatures-in-Lieu of Filing Fee Petitions, he/she may do so **without this designation being in writing**.

A candidate may submit the appropriate number of signatures to cover all or any portion of the Filing Fee.

Candidates may OBTAIN Signatures-in-Lieu of Filing Fee Petitions from any Registrar of Voters' office. They may CIRCULATE the petitions in any county in the district, but must FILE them in the county where the signatures were obtained. **§ 8106(b)**



A circulator of Signatures-in-Lieu of Filing Fee Petitions must be 18 years of age or older. He or she does not need to be a registered voter, be affiliated with the same political party as the candidate, or live in the district in which the candidate is to be voted on.

§§ 102, 8106(b)(4)

Any registered voter may sign a Signatures-in-Lieu of Filing Fee Petition for any candidate for whom he/she is eligible to vote. **For voter-nominated and nonpartisan offices, the signer does not need to be affiliated with the same political party as the candidate.** Prior to the passage of Proposition 14, for voter-nominated offices, only a voter of the same political party as a candidate could sign the candidate's Nomination Paper. Additionally, any voter could sign a Signatures-in-Lieu of Filing Fee Petition, but only the signature of a voter who was of the same political party could be counted toward the number of voters required to sign a Nomination Paper. Now, anyone, regardless of party preference, can sign a Nomination Paper for a voter-nominated office candidate. As a result, all signatures on a Signatures-in-Lieu of Filing Fee Petition may be counted toward the number of voters required to sign a candidate's Nomination Paper for vote-nominated and nonpartisan offices.

§§ 8106(b)(1), 8061, 8068

No voter shall sign more petitions for candidates than there are offices to be filled. If a voter signs more candidates' petitions than there are offices to be filled, the voter's signature will be valid only on those petitions which, taken in the order they were filed, do not exceed the number of offices to be filled. **§ 8106(b)(2)**

IMPORTANT: Each signer shall, at the time of signing the Signatures-in-Lieu of Filing Fee Petition, personally affix his/her signature, printed name and place of residence, giving street and number, and if no street or number exists, then a designation of the place of residence which will enable the location to be readily ascertained. **§ 100**

IMPORTANT: If a person who is a "Confidential Voter", a Superior Court Judge or a

candidate for Superior Court Judge, signs a Signatures-in-Lieu of Filing Fee Petition, he/she **must personally affix his/her place of residence**. Signatures-in-Lieu of Filing Fee Petitions are public documents; the residence address would now be public record if the petition is completed. "Confidential Voters", Superior Court Judges, and candidates for Superior Court Judge are **not exempt** from having to disclose their residential addresses on this document. However, Superior Court Judges and candidates for Superior Court Judge (but not "Confidential Voters") **are exempt** from disclosing their residence addresses on the Declaration of Intention and the Declaration of Candidacy.

§ 8041

All valid signatures obtained on a Signatures-in-Lieu of Filing Fee Petition may be counted toward the number of voters required to sign a Nomination Paper. If a Signatures-in-Lieu of Filing Fee Petition contains the number of valid signatures required on a Nomination Paper, the candidate is not required to file Nomination Papers, but may request the Registrar of Voters to accept the Signatures-in-Lieu of Filing Fee Petition signatures instead of filing Nomination Papers. **The candidate must still file a Declaration of Candidacy.** If a Signatures-in-Lieu of Filing Fee Petition does not contain the number of valid signatures required on a Nomination Paper, the candidate must file, within the time period allowed for filing Nomination Papers, a Nomination Paper in order to obtain the requisite number of valid signatures. A candidate who submits a Nomination Paper to supplement the number of valid signatures filed on a Signatures-In-Lieu of Filing Fee Petition need only submit enough signatures on the Nomination Paper when combined with the signatures appearing on the Signatures-in-Lieu of Filing Fee Petition equals the number of signatures required for nomination.

IMPORTANT: It is suggested that more than the minimum number of signatures be obtained (**but not to exceed the maximum**) in case any are marked "Not Sufficient", there will be enough "Sufficient" signatures remaining to validate the Nomination Paper.

Any valid signatures on a Signatures-in-Lieu of Filing Fee Petition will now be counted towards both the Signatures-in-Lieu of Filing Fee Petition signature requirement and the Nomination Papers signature requirement until the minimum number of nomination signatures is met. However, if a voter signs both the candidate's Signatures-in-Lieu of Filing Fee Petition and Nomination Papers, and that person's signature on the Signatures-in-Lieu of Filing Fee Petition is counted towards the nomination signature requirement, then that person's signature on the Nomination Papers will not be counted.

Remember, if the petition is circulated for an office in more than one county, the candidate shall submit the signatures to the Registrar of Voters in the county in which the signatures were obtained. **§ 8106(b)(4)**

Signatures-In-Lieu of Filing Fee Petitions do not need to be filed at the same time.

They may be filed throughout the Signatures-in-Lieu of Filing Fee Petitions filing period: **December 27, 2013 through February 20, 2014, 5:00 p.m. for all candidates except for those running for Superior Court Judicial offices who shall file Signatures-in-Lieu of Filing Fee Petitions by February 5, 2014, 5:00 p.m.** **§ 8106**

Upon receipt of the minimum number of Signatures-in-Lieu of Filing Fee Petition signatures required, or a sufficient combination of such signatures and pro rata Filing Fee, the Registrar of Voters shall issue Nomination Papers provisionally. Within 10 days after receipt of a petition, the Registrar of Voters shall notify the candidate of any deficiency.

The candidate shall then, prior to the close of the nomination period, either submit a supplemental petition, or pay a pro rata portion of the Filing Fee, to cover the deficiency.

§ 8106

EXCEPTION: The Filing Fee for the office of Superior Court Judge shall be paid upon the filing of the candidate's Declaration of Intention to become a candidate.

All Filing Fees are nonrefundable. Therefore, Signatures-in-Lieu of Filing Fee Petitions must be filed at the time a candidate for Superior Court Judge files a Declaration of Intention, which is **between December 27, 2013 through February 5, 2014, 5:00 p.m.**

§ 8105(b)

EXCEPTION: If an incumbent Superior Court Judge fails to file a Declaration of Intention by **February 5, 2014, 5:00 p.m.**, the filing period for Signatures-in-Lieu of Filing Fee Petitions for that particular office is extended to **February 10, 2014, 5:00 p.m.** for persons other than the incumbent.

§ 8023(b)

ANY VOTER SIGNING A SIGNATURES-IN-LIEU OF FILING FEE PETITION MUST BE ELIGIBLE TO VOTE FOR THAT CANDIDATE.

§ 8106



NOTE: THE CANDIDATE IS STILL REQUIRED TO FILE A DECLARATION OF CANDIDACY DURING THE NOMINATION PERIOD (FEBRUARY 10, 2014 THROUGH MARCH 7, 2014, 5:00 P.M.) EVEN THOUGH HE/SHE COUNTS THE SIGNATURES APPEARING ON THE IN LIEU OF FILING FEE PETITION TOWARD THE NUMBER OF SIGNATURES REQUIRED FOR THE CANDIDATE'S NOMINATION PAPERS.

GENERAL QUALIFICATIONS TO RUN FOR AND HOLD PUBLIC OFFICE

A Candidate must be:

1. 18 years old by Election Day;
2. a citizen of the state;
3. a registered voter at the time Nomination Papers are issued, and, unless otherwise specifically provided, qualified to vote for the office; and
4. eligible to take the oath of office and be able to be bonded in the amounts provided for by statute.

A candidate may not have been convicted of designated crimes specified in the Constitution and laws of the State.

A person is not eligible to be elected or appointed to a county or district office unless he/she is a registered voter of the county or district in which the duties of the office are to be exercised at the time that Nomination Papers are issued to the person or at the time of the person's appointment. **Gov't Code § 24001**

Unless otherwise specifically provided, no person is eligible to be elected or appointed to an elective office unless that person is a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person or at the time of the person's appointment. **§ 201**

Notwithstanding any other provision of law, a public officer who is a minor shall have the rights and liabilities of an adult, both civil and criminal, with regard to his/her official duties, and a candidate for nomination or election to public office who is a minor shall have the rights and liabilities of an adult, both civil and criminal, with regard to his/her activities as a candidate. **Gov't Code § 275.2**

Successful candidates must qualify for office by taking the oath of office and be able to be bonded in the amounts provided for by statute, by the presiding judge of the Superior Court, and/or by judges of the Superior Court. **Cal. Const., Art. XX, § 3**

A person is incapable of holding a civil office if at the time of his/her election or appointment he/she is not 18 years of age and a citizen of the state. **Gov't Code § 1020**

A person is disqualified from holding any office upon conviction of designated crimes as specified in the Constitution and laws of the State. **Gov't Code § 1021**

The Declaration of Candidacy which each candidate must file states that the candidate meets the statutory and constitutional qualifications for the office (including, but not limited to, citizenship, residency, and party preference, if required) and that the candidate will accept the nomination and not withdraw if nominated. **§ 8040**

**SPECIAL QUALIFICATIONS TO RUN FOR AND HOLD PUBLIC OFFICE
VOTER-NOMINATED OFFICES**

Proposition 14 was passed by the voters in June of 2010 providing for a “voter-nominated Primary Election” for each state elective office and congressional office in California. A voter may vote at the Primary Election for any candidate for congressional or state elective office **without regard to the political party preference disclosed by either the candidate or the voter.** The two candidates receiving the two highest vote totals for each office, regardless of party preference, would then compete for the office at the ensuing General Election. More than one candidate with the same party preference designation may participate in the General Election. **§ 8141.5**

For the June 3, 2014 Statewide Direct Primary Election, the offices of Representative in Congress, State Constitutional Officers (Governor, Lieutenant Governor, Secretary of State, Controller, Insurance Commissioner, State Treasurer, Attorney General, and Member of the State Board of Equalization-District 4), Member of the State Senate, and Member of the Assembly are no longer considered partisan offices. They are voter-nominated offices.

REPRESENTATIVE IN CONGRESS

- must:**
- **be at least 25 years of age;**
 - **have been a United States citizen for seven years; and**
 - **be a resident of California on January 3, 2015, the date he or she would be sworn into office, if elected.**

U.S. Const., Art. I, § 2, 20th Amend. § 1

No person shall be a Representative in Congress who shall not have attained the age of twenty-five years, and been seven years a citizen of the United States, and who shall not, when elected, be an inhabitant of that state in which he/she shall be chosen.

U.S. Const., Art. 1, § 2



District residence is not a requirement for a Representative in Congress. The Federal Constitution does not require that a representative reside within his/her district, and a state cannot make such residency a requirement for office.

GOVERNOR

- must:**
- **be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;**
 - **be a United States citizen and resident of California;**
 - **not have served two terms in the office sought since November 6, 1990; and**
 - **not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money,**

extortion or theft of public money, perjury, or conspiracy to commit any of those crimes. §§ 20, 201, Cal. Const., Art. V, §§ 2, 9, and 11

Article V, Section 2 of the California Constitution requires California residency for five years; however, it is the legal opinion of the California Secretary of State's office that this provision violates the U.S. Constitution.

LIEUTENANT GOVERNOR

- must:**
- **be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;**
 - **be a United States citizen and resident of California;**
 - **not have served two terms in the office sought since November 6, 1990; and**
 - **not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.**

§§ 20, 201, Cal. Const., Art. V, §§ 2, 9, and 11

Article V, Section 2 of the California Constitution requires California residency for five years; however, it is the legal opinion of the California Secretary of State's office that this provision violates the U.S. Constitution.

SECRETARY OF STATE, CONTROLLER, AND TREASURER

- must:**
- **be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;**
 - **be a United States citizen and a resident of California;**
 - **not have served two terms in the office sought since November 6, 1990; and**
 - **not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.**

§§ 20, 201, Cal. Const., Art. V, § 11

ATTORNEY GENERAL

- must:**
- **be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;**
 - **be a United States citizen and a resident of California;**

- have been admitted to practice before the California Supreme Court for a period of at least five years immediately preceding his/her election to the office;
- not have served two terms in the office sought since November 6, 1990; and
- not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201, Gov't Code § 12503, Cal. Const., Art. V, § 11

INSURANCE COMMISSIONER

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;
 - be a United States citizen and resident of California;
 - not have served two four-year terms in the office sought;
 - during tenure of office, not be an officer, agent, or employee of an insurer or directly or indirectly interested in any insurer or licensee under the California Insurance Code except (a) as a policyholder, or (b) by virtue of relationship by blood or marriage to any person interested in any insurer or licensee; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

Ins. Code §§ 12900(a), 12901, §§ 20, 201

MEMBER, STATE BOARD OF EQUALIZATION, DISTRICT 4

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;
 - be a United States citizen and a resident of California;
 - not have served two terms in the office sought since November 6, 1990; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201, Cal. Const., Art. XIII, § 17

MEMBER OF THE STATE SENATE and MEMBER OF THE ASSEMBLY

must:

- **be a registered voter in the district and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person;**
- **be a United States citizen and a resident of California;**
- **not have served more than 12 years in the State Senate, the Assembly, or both, in any combination of terms, if he or she was first elected to the Legislature after June of 2012 and has not previously served in the State Senate or Assembly, during his or her lifetime;**
- **not have served two terms in the State Senate since November 6, 1990, if he or she was elected to the State Senate before June of 2012;**
- **not have served three terms in the Assembly since November 6, 1990, if he or she was elected to the Assembly before June of 2012; and**
- **not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.**

§§ 20, 201, Cal. Const. Art. IV, § 2(a), 2(a)(4), 2(c)

Article IV, §2(c) of the California Constitution states that a person is ineligible to be a member of the Legislature unless the person is an elector and has been a resident of the legislative district for one year*, and a citizen of the United States and a resident of California for three years*, immediately preceding the election.

***NOTE:** In October 1975, the California Supreme Court ruled that residency requirements of more than 30 days for local candidates are unconstitutional. On February 4, 1976 the California Secretary of State issued an opinion which stated that a prospective candidate for local office, State Assembly or State Senate must be a resident at the time Nomination Papers are filed for at least 30 days immediately preceding such date of filing. On January 3, 1990, the California Secretary of State's office clarified that it is the legal opinion of that office that these provisions violate the U.S. Constitution and are unenforceable. Therefore, it believes no residency requirement exists for legislative candidates beyond the date their Nomination Papers are issued.

**SPECIAL QUALIFICATIONS TO RUN FOR AND HOLD PUBLIC OFFICE
NON-PARTISAN OFFICES**

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;
 - not have served two terms as State Superintendent of Public Instruction since November 6, 1990; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201, Cal. Const., Art. IX, § 2

COUNTY SUPERINTENDENT OF SCHOOLS

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time that Nomination Papers are issued to the person;
 - possess a valid credential issued by the State Board of Education;
 - possess a valid certification document authorizing administrative services, and for the purposes of this section, the possession of a valid elementary administrative credential and a valid secondary administrative credential are equivalent to the possession of a valid general administrative credential; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201, Ed. Code §§ 1206, 1208

MEMBER OF THE COUNTY BOARD OF EDUCATION

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person;
 - be an elector of the trustee area which he/she represents; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

A candidate may not be the County Superintendent of Schools, any member of his/her staff, or any employee of a school district, that is within the jurisdiction of the County Board of Education.

§§ 20, 201, Ed. Code §§ 1000, 1006

SUPERIOR COURT JUDGE

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person;
 - have been a member of the State Bar or served as a judge of a court of record in this state for ten years immediately preceding selection; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201 Cal. Const., Art. VI, § 15

A person is ineligible to be a judge of a court of record unless for ten years immediately preceding selection to the Superior Court, the person has been a member of the State Bar or served as a judge of a court of record in this state.

Cal. Const., Art. VI, § 15

NOTE: Superior Court Judges and candidates are not required to reside in the county in which the court is located.

Terms of judges of Superior Courts are six years beginning the Monday after January 1 following their election. A vacancy shall be filled by election to a full term at the next General Election after the second January 1 following the vacancy, but the Governor shall appoint a person to fill the vacancy temporarily until the elected judge's term begins.

Cal. Const. Art. VI, § 16(c)

If only the incumbent has filed Nomination Papers for the office of Superior Court Judge, his/her name will not appear on the ballot unless there is filed with the Registrar of Voters, within ten days after the final date for filing Nomination Papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by 100 registered voters qualified to vote with respect to the office.

If a petition indicating that a write-in campaign will be conducted for the office at the General Election, signed by 100 registered voters qualified to vote with respect to the office, is filed with the Registrar of Voters not less than 83 days before the General Election, the name of the incumbent shall be placed on the General Election ballot if it has not appeared on the Presidential Primary Election ballot. If the name of the incumbent does not appear either on the Presidential Primary Election ballot or General Election ballot, the Registrar of Voters, on the day of the General Election, shall declare the incumbent reelected.

§ 8203

If an incumbent of a judicial office dies on or before the last day prescribed for the filing of Nomination Papers, or files a Declaration of Intention, but for any reason fails to file his/her Nomination Papers by the last day prescribed for the filing of the papers, an additional five days shall be allowed for the filing of Nomination Papers for the office. Any person other than the incumbent, if otherwise qualified, may file Nomination Papers for the office during the extended period.

§ 8204

A judge of a court of record may not practice law and during the term for which the judge was selected is ineligible for public employment or public office other than judicial employment or judicial office. A Superior Court Judge may, however, become eligible for election to other public office by taking a leave of absence without pay prior to filing a Declaration of Candidacy. Acceptance of the public office is a resignation from the office of judge.

Cal. Const. Art. VI, § 17

All candidates for Superior Court Judicial offices shall complete a Special Qualifications form. By signing this document, under penalty of perjury, the candidate is stating that he/she meets the special qualifications for Superior Court Judicial office. The Registrar of Voters' office is not responsible for investigating that candidates meet these special requirements. The form must be filed with the Registrar of Voters' office by February 5, 2014, the deadline for filing the Declaration of Intention.

MEMBER OF THE BOARD OF SUPERVISORS

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person;
 - have been a registered voter in the district which he/she seeks to represent for at least 30 days immediately preceding the deadline for filing nomination documents for the office;
 - reside in the district during his/her incumbency; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201, Gov't Code §§ 24001, 25040, 25041

ASSESSOR

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

- must:**
- possess a valid appraiser's certificate issued by the State Board of Equalization pursuant to Article 8, commencing with Section 670 of Chapter 3 of Part 2 of Division 1 of the Revenue and Taxation Code; or
 - acquire, notwithstanding Government Code § 24001.5(a), for a period not to exceed one year, a temporary appraiser's certificate from the State Board of Equalization no later than 30 days after taking office.

§§ 20, 201, Gov't Code § 24002.5(a)(b)

AUDITOR-CONTROLLER

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.
- must:**
- possess a valid certificate issued by the California Board of Accountancy under Chapter 1 (commencing with Section 5000) of Division 3 of the Business and Professions Code showing the person to be, and a permit authorizing the person to practice as, a certified public accountant or as a public accountant; or
 - possess a baccalaureate degree from an accredited university, college, or other four-year institution, with a major in accounting or its equivalent, as described in subdivision (a) of Section 5081.1 of the Business and Professions Code, and have served within the last five years in a senior fiscal management position in a county, city, or other public agency, a private firm, or a nonprofit organization, dealing with similar fiscal responsibilities, for a continuous period of not less than three years; or
 - possess a certificate issued by the Institute of Internal Auditors showing the person to be a designated professional internal auditor, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance; or
 - have served as County Auditor, Chief Deputy County Auditor, or Chief Assistant County Auditor for a continuous period of not less than three years.

§§ 20, 201, Gov't Code § 26945

CLERK-RECORDER

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

§§ 20, 201

DISTRICT ATTORNEY-PUBLIC ADMINISTRATOR

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person;
 - have been admitted to practice in the Supreme Court of the state;

- and
- not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.

A person is not eligible to the office of district attorney unless he/she has been admitted to practice in the Supreme Court of the State.

§§ 20, 201, Gov't Code § 24002

SHERIFF-CORONER

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.
- must:**
- possess an active or inactive advanced certificate issued by the Commission on Peace Officer Standards and Training; or
 - possess one year of full-time, salaried law enforcement experience within the provisions of section 830.1 or 830.2 of the Penal Code at least a portion of which shall have been accomplished within five years prior to the date of filing, and possesses a master's degree from an accredited college or university; or
 - possess two years of full-time, salaried law enforcement experience within the provisions of section 830.1 or 830.2 of the Penal Code at least a portion of which shall have been accomplished within five years prior to the date of filing, and possesses a bachelor's degree from an accredited college or university; or
 - possess three years of full-time, salaried law enforcement experience within the provisions of section 830.1 or 830.2 of the Penal Code at least a portion of which shall have been accomplished within five years prior to the date of filing, and possesses an associate in arts or associate in science degree, or the equivalent, from an accredited college; or
 - possess four years of full-time, salaried law enforcement experience within the provisions of section 830.1 or 830.2 of the Penal Code at least a portion of which shall have been accomplished within five years prior to the date of filing, and possesses a high school diploma or the equivalent.

All persons holding the office of sheriff on January 1, 1989 shall be deemed to have met all qualifications required for candidates seeking election or appointment to the office of sheriff.

§§ 20, 201, Gov't Code § 24004.3

TREASURER-TAX COLLECTOR

- must:**
- be a registered voter and otherwise qualified to vote for that office at the time Nomination Papers are issued to the person; and
 - not have been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes.
- must:**
- have served in a senior financial management position in a county, city, or other public agency dealing with similar financial responsibilities for a continuous period of not less than three years, including, but not limited to Treasurer, Tax Collector, Auditor, Auditor-Controller, or the Chief Deputy or an assistant in those offices; or
 - possess a valid baccalaureate, masters, or doctoral degree from an accredited college or university in any of the following major fields of study: Business administration, public administration, economics, finance, accounting, or a related field, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance; or
 - possess a valid certificate issued by the California State Board of Accountancy, pursuant to Chapter 1 (commencing with Section 5000) of Division 3 of the Business and Professions Code, showing that person to be, and a permit authorizing that person to practice as, a certified public accountant; or
 - possess a valid charter issued by the Institute of Chartered Financial Analysts showing the person to be designated a Chartered Financial Analyst, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance; or
 - possess a valid certificate issued by the Treasury Management Association showing the person to be designated a Certified Cash Manager, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.

§§ 20, 201, Gov't Code § 27000.7

All candidates for Assessor, Auditor-Controller, District Attorney-Public Administrator, Sheriff-Coroner, and County Treasurer-Tax Collector shall complete a Special Qualifications form. By signing this document, under penalty of perjury, the candidate is stating that he/she meets the special qualifications for the office he or she is seeking. The Registrar of Voters' office is not responsible for investigating that candidates meet these special requirements. The form must be filed with the Registrar of Voters' office by March 7, 2014, the deadline for filing the Declaration of Candidacy.

DECLARATION OF INTENTION



Information concerning the Declaration of Intention presented below applies **ONLY** to candidates for Superior Court Judicial offices. All other candidates, refer to the next section covering DECLARATION OF CANDIDACY AND NOMINATION PAPERS.

Between January 27, 2014 and February 5, 2014, 5:00 p.m., all candidates for SUPERIOR COURT JUDICIAL OFFICES MUST file a Declaration of Intention.

Signatures-in-Lieu of Filing Fee Petitions MUST be submitted or the Filing Fee MUST be paid at the time the Declaration of Intention is filed.

Between February 10, 2014 and March 7, 2014, 5:00 p.m., all candidates who are required to file a Declaration of Intention are also required to file a Declaration of Candidacy. If a Signatures-in-Lieu of Filing Fee Petition does not contain the requisite number of valid signatures needed on Nomination Papers, the candidate is also required to file Nomination Papers to meet the requirement for the requisite number of valid signatures needed.

§§ 8023, 8061

ALL FILING FEES ARE NONREFUNDABLE!

§ 8105

Every candidate for a Superior Court Judicial office, not more than 14 nor less than 5 days prior to the first day on which his/her Nomination Papers may be circulated and signed or may be presented for filing, shall file in the office of the Registrar of Voters a written and signed statement of his/her intention to become a candidate for that office on a form to be supplied by the Registrar of Voters. A candidate for a numerically designated Judicial office shall state in his/her declaration for which office he/she intends to become a candidate. The period for filing a Declaration of Intention is **January 27, 2014 through February 5, 2014, 5:00 p.m.**

§ 8023

If an incumbent Superior Court Judge fails to file a Declaration of Intention by **February 5, 2014, 5:00 p.m.**, the period is extended, for persons other than the incumbent, to **February 10, 2014, 5:00 p.m.** for that particular office.

§ 8022

If an incumbent Superior Court Judge files a Declaration of Intention, but for any reason fails to qualify for nomination for the office by the last day prescribed for the filing of Nomination Papers, **March 7, 2014, 5:00 p.m.**, an additional five days shall be allowed for the filing of Nomination Papers for the office during the extended period, notwithstanding that he/she has not filed a written and signed Declaration of Intention to become a candidate for the office.

§ 8204

No candidate for a Superior Court Judicial office shall be required to state his/her residential address on the Declaration of Intention provided for in this section. However, in cases where the candidate (including Incumbent Judges) does not state his/her residential address on the Declaration of Intention, the elections official shall verify that the address is within the appropriate political subdivision and add the notation "verified" to the residential address line of the form. **§ 8023**

IMPORTANT: A candidate for a Superior Court Judicial Office (including Incumbent Judges) **MUST** provide a residential address on: (1) Signatures-in-Lieu of Filing Fee Petitions, if submitted; and, (2) Nomination Papers, including his/her own Nomination Papers and other candidates' Nomination Papers. **After signing the document, his/her residential address would become a public record and would not remain confidential.** **§ 8041**

IMPORTANT: If a "Confidential Voter" signs a Signatures-in-Lieu of Filing Fee Petition and/or Nomination Papers, he/she must personally affix his/her place of residence. **After signing the document, his or her residential address would become a public record and would not remain confidential. In addition, his/her signature would not be considered a valid signature for the candidate's Signatures-in-Lieu of Filing Fee Petition and/or Nomination Papers.**

NOTE: The required Filing Fee must be paid or Signatures-in-Lieu of Filing Fee Petitions filed at the time the Declaration of Intention is filed for the Superior Court Judicial offices. **The Filing Fee is nonrefundable.** **§ 8105**

DECLARATION OF CANDIDACY AND NOMINATION PAPERS

Between February 10, 2014 and March 7, 2014, all candidates must file a Declaration of Candidacy and Nomination Papers. §§ 8020, 8040, 8041, 8063, 8064

The Filing Fee must be paid at the time the Declaration of Candidacy and Nomination Papers are obtained from the Registrar of Voters unless:

- (a) No Filing Fee is required; or
- (b) A judicial candidate paying Filing Fee when Declaration of Intention filed; or
- (c) The candidate is filing Signatures-in-lieu of Filing Fee Petitions to meet the Filing Fee requirement.

§§ 8105, 8106

ALL FILING FEES ARE NONREFUNDABLE!

February 10, 2014 is the first date that candidates may obtain, circulate and leave for filing or examination and certification, the Declaration of Candidacy and nomination documents. Upon request of a candidate, the county elections official shall provide the candidate with a Declaration of Candidacy. The county elections official shall not require the candidate to sign, file, or sign and file a Declaration of Candidacy as a condition of receiving nomination papers. § 8020

The Registrar of Voters shall supply all forms required for nomination and election to all congressional, state, and county offices and shall imprint a stamp which reads "Official Filing Form" and affix his/her signature. The forms shall be distributed without charge to all candidates applying for them, upon the pre-payment of the Filing Fee provided for in Elections Code §§ 8103-8106. **The Filing Fee will not be refunded in the event the candidate fails to qualify as a candidate.**

§§ 8101, 8105

Information to be completed by the candidate on the Declaration of Candidacy form includes the candidate's name, occupational (ballot) designation, residence/business address, mailing address, phone number, party preference (if applicable), and includes a statement that he/she meets the statutory and constitutional qualifications for the office and that, **if nominated, he/she will accept the nomination and not withdraw.** No candidate for a judicial office shall be required to state his or her residential address on the Declaration of Candidacy. §§ 8040, 10511

NOTE: The residence address must be completed on the Declaration of Candidacy for all contests except judicial offices. § 8040(a)(b)

A candidate for a voter-nominated office (Representative in Congress, State Constitutional Officers, Member of the State Senate, and Member of the State Assembly) shall indicate his or her party preference, or lack of party preference upon his/her Declaration of Candidacy, as disclosed upon the candidate's most recent statement of registration. A candidate's party preference as stated on his or her Declaration of Candidacy shall appear on the Primary and General Elections ballots in conjunction with his or her name. **The candidate's designated party preference on the ballot shall not be changed between the Primary and General Elections.** § 8002.5(a)

A voter-nominated office candidate designating a party preference shall not be deemed to be the official nominee of the party designated as preferred by the candidate and is only shown for the information of the voter. A candidate's designation of party preference shall not be construed as an endorsement of that candidate by the party designated. It does not constitute or imply an endorsement of the candidate by the party designated, and no candidate nominated by the qualified voters for any voter-nominated office shall be deemed to be the officially nominated candidate of any political party. **§ 8002.5(c)**

It is mandatory that candidates for voter-nominated office list their party preferences/voter registration histories for the preceding ten years. **It is the responsibility of the candidate to provide accurate information.** This information will be posted on the Secretary of State's website and the Registrar of Voters' Sample Ballot Pamphlet and website. **§ 8121(a)(b)**

If a candidate for a voter-nominated or nonpartisan office submits a Signatures-in-Lieu of Filing Fee Petition pursuant to section 8106, any valid signatures appearing on the petition will, if the signatures are those of registered voters and eligible to vote for the candidate, be counted toward the number of voters required to sign Nomination Papers. **The requirement for voter-nominated offices that the signer must be registered with the political party of the candidate for the signature to be counted toward the signature requirement on Nomination Papers is not longer in effect.** If a Signatures-in-Lieu of Filing Fee Petition contains the requisite number of valid signatures needed on Nomination Papers, the candidate is not required to file Nomination Papers, but may request the Registrar of Voters to accept the petition instead of filing Nomination Papers. **§ 8061**

NOTE: When using the Signatures-in-Lieu of Filing Fee process, the candidate is still required to file a Declaration of Candidacy during the nomination period. **§ 8020**

(See DETAILED INSTRUCTIONS FOR CANDIDATES AND THEIR CIRCULATORS for information on signing Nomination Papers.)

All nomination documents which are required to be filed in the office of the Secretary of State shall, within five days after being left with the Registrar of Voters, be forwarded to the Secretary of State, who shall receive and file them. The Registrar of Voters shall forward with the nomination documents a statement showing the total number of signatures on the nomination documents which have not been marked "not sufficient." **§ 8082**

All nomination documents must be filed with the Registrar of Voters or left for examination and forwarding to the Secretary of State by **March 7, 2014, 5:00 p.m.** unless the filing period is extended due to circumstances described in the following paragraphs. **Nomination signatures do not need to be filed at the same time and may be filed before the Declaration of Candidacy is filed.** If after verification, the minimum number of nomination signatures has not been attained, supplemental signatures may then be obtained until the filing deadline or the candidate may use a pro rata portion of the Filing Fees to cover any deficiency. **§ 8020(b)**

If nomination documents for an incumbent Member of the Representative in Congress, State Constitutional Officer, Member of the State Senate, and Member of the Assembly (voter-nominated offices) are not delivered by **5:00 p.m.** on the **88th day** before the Statewide Direct Primary Election, **March 7, 2014**, any person other than the person who was the incumbent on the **88th day** shall have until **5:00 p.m.** on the **83rd day** before the

election, **March 12, 2014**, to file nomination documents for the elective office. However, if the incumbent's failure to file nomination documents is because he/she has already served the maximum number of terms permitted by the California Constitution for that office, there shall be no extension of the period for filing the nomination documents.

§ 8022

If an incumbent Superior Court Judicial Officer files a Declaration of Intention, but for any reason fails to qualify for nomination for the office by the last day prescribed for the filing of Nomination Papers, an additional five days shall be allowed for the filing of Nomination Papers for the office during the extended period, notwithstanding that he/she has not filed a written and signed Declaration of Intention to become a candidate for the office.

§ 8204

NOTE: There is no extension of the filing period for any office where there is no incumbent eligible to be elected.

§ 8022

If an incumbent Superior Court Judicial Officer fails to file a Declaration of Intention by the end of the Declaration of Intention filing period, persons other than the incumbent may file a Declaration of Intention no later than the first day for filing Nomination Papers. For additional requirements, see DECLARATION OF INTENTION information on pages 51-52.

§ 8023

In any county in which **only the incumbent has filed** Nomination Papers for the office of Superior Court Judge, his or her name will **not** appear on the ballot unless there is filed with the Registrar of Voters' office, within 10 days (**March 8, 2014 through March 17, 2014, 5:00 p.m.**) after the final date for filing nomination papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by at least 0.1 percent registered voters qualified to vote with respect to the office, provided that the petition shall contain at least 100 signatures but need not contain more than 600 signatures. **NOTE: If a non-incumbent candidate for the office of Superior Court Judge is the only candidate who filed Nomination Papers, his or her name will appear on the ballot.**

§ 8203

If nomination documents for an incumbent officer of a county office are not delivered by **5:00 p.m.** on the **88th day** before the Statewide Direct Primary Election, any person other than the person who was the incumbent on the 88th day shall have until **5:00 p.m.** on the **83rd day** before the election to file nomination documents for the elective office. The filing period is not extended if there is no incumbent eligible to be elected.

§ 8024

If only one person has declared a candidacy for a voter-nominated office at the primary election and that candidate dies after **March 7, 2014**, but on or before **March 12, 2014**, any person otherwise qualified may circulate and deliver nomination documents for the nomination for that office to the county elections official by **5:00 p.m. on March 21, 2014.**

§ 8025

The period for filing Nomination Papers for a nonpartisan office shall be reopened in an election where the incumbent who is a candidate for a nonpartisan office where only one other candidate has filed, excluding any write-in candidates, has qualified and either the challenger or the incumbent dies after **March 7, 2014** but before **March 27, 2014**. Any qualified person may deliver nomination documents to the office to the Registrar of Voters no later than **March 27, 2014.**

§ 8027

If by **5:00 p.m. on March 12, 2014**, only one person has been nominated for each trustee area for County Board of Education, or no one has been nominated for the offices, and a petition signed by 10% of the voters or 50 voters, whichever is the smaller number, in the district or trustee area, if elected by trustee area, requesting that an election be held has not been presented to the Registrar of Voters, appointment will be made in lieu of election. **Ed. Code §§ 5326, 5328**

If an incumbent is a candidate for a nonpartisan office and only one other candidate, excluding write-in candidates, has qualified to have his or her name placed on the ballot for that office, and either the challenger or incumbent dies after the hour of **12:01 a.m. on March 27, 2014**, an election shall not be conducted, no votes cast for that office shall be counted, and if counted the votes shall be null and void. **§ 8026**

Every candidate must file a Declaration of Candidacy during the nomination period, whether or not a Nomination Paper is filed. The Declaration of Candidacy form must be obtained from and filed with the Registrar of Voters' office in the candidate's county of residence. **§§ 8020, 8064**

If a person is a candidate for a nonpartisan office, all reference to party preference must be omitted on all forms required to be filed. **§ 8002**

No candidate whose Declaration of Candidacy has been filed for any Primary Election may withdraw as a candidate at that Primary Election. **§ 8800**

A candidate may, in a dated, signed, written statement designate a person to obtain a Declaration of Candidacy form from the Registrar of Voters' office and deliver it to the candidate. Such statement shall include language indicating that the candidate is aware that the Declaration of Candidacy must be properly executed and delivered to the Registrar of Voters' office of the county of the candidate's residence by the 88th day prior to the Statewide Direct Primary Election, **March 7, 2014**. **Any person may return the completed Declaration of Candidacy.** **§ 8028**

In the event that the Declaration of Candidacy form is being returned to the Registrar of Voters' office by a person other than the candidate, the Declaration of Candidacy form/the Oath of Office **must be notarized** prior to filing with the Registrar of Voters' office. **(See back of Declaration of Candidacy form drafted by the Secretary of State and Elections Code section 8028)**

NOTE: A person does not need to be designated in writing by the candidate to obtain or file Signatures-in-Lieu of Filing Fee Petitions and Nomination Papers; this is only necessary to obtain and/or file the Declaration of Candidacy.

IMPORTANT: For County elected offices, the Oath on the back of the Declaration of Candidacy is not the official Oath of Office. Between Election Day and **January 5, 2014** (the date of taking office), the Clerk of the Board will administer the Oath of Office to those elected to these offices.

CANDIDATE'S NAME

If a candidate changes his/her name within one year of any election, the new name shall not appear upon the ballot unless the change was made by either of the following:
(a) Marriage; or (b) Decree of any court of competent jurisdiction. **§ 13104**

For candidates with long names, there is a possibility that the Registrar of Voters' system may split the name. Due to space limitations of the ballot, the Registrar of Voters' office is unable to change column size, font size, etc., to accommodate long names. **A candidate should keep this in mind as he/she designates on his/her Declaration of Candidacy how he/she want his/her name to appear on the ballot.**



Assembly 1316 was signed into law by Governor Brown in August of 2013 and went into effect on **January 1, 2014**. It eliminates the practice of permitting candidates to select a number to be printed alongside their name on ballot materials if a candidate with a similar name files for the same office. The bill requires the elections official to assign each such candidate a number based on the order in which the candidates filed their nomination papers. It requires that the first candidate be assigned the number "1", with each subsequent candidate with a similar name being assigned the next number in numerical sequence until each candidate with a similar name has been assigned a distinguishing number. The law also requires the elections official to conduct a drawing of the numbers assigned to the candidates in a similar manner as provided for by existing law to determine the order on the ballot for candidates with similar names.

DETAILED INSTRUCTIONS FOR CANDIDATES AND THEIR CIRCULATORS

(Please read carefully before obtaining signatures)

CIRCULATORS

Circulators (whether the candidate himself/herself or another person) perform the important duty of obtaining signatures of properly registered voters on the Nomination Papers. If the signatures are not obtained in accordance with law, the candidate's right to be placed on the ballot could be challenged.

All candidates should endeavor to obtain the required number of signatures as soon as possible, in order that their Nomination Papers may be returned to the Registrar of Voters' office for examination and filing or certification to the Secretary of State, as the case may be. **All Nomination Papers do not need to be filed at the same time.**

A circulator (whether the candidate himself/herself or another person) must make a sworn statement that all the signatures he/she obtained on the Nomination Papers were made in his/her presence and that to the best of his/her knowledge and belief each signature is the genuine signature of the person whose name it purports to be. Accordingly, Nomination Papers may not be handed to someone else to obtain the signatures. Only one person may obtain signatures to a section of a Nomination Paper. **§ 8041**

Notwithstanding any other provision of law, any person who is a candidate for any office may obtain signatures to and sign his/her own Nomination Papers. His/her signature will be given the same effect as that of any other qualified signer. **§ 106(a)**

Any person engaged in obtaining signatures to the Nomination Papers of a candidate for any office may, if otherwise qualified to sign the papers, sign the papers. The signature shall be given the same effect as that of any other qualified signer. **§ 106(b)**

 **Appointed circulators shall be 18 years of age or older.** **§§ 102, 8066**

A candidate running for an office contained in more than one county is encouraged to obtain more than the minimum number of qualified signers of the county of his/her residence in order to obtain the required minimum.

SIGNERS

For voter-nominated offices, signers shall be voters in the district or political subdivision in which the candidate is to be voted on. **The signer does not need to be affiliated with the same political party as the candidate.** **§§ 100, 8068**

For nonpartisan offices, signers shall be voters in the district or political subdivision in which the candidate is to be voted on. **The signer does not need to be affiliated with the same political party as the candidate.** **§§ 100, 8068**

DETAILED INSTRUCTIONS FOR CANDIDATES AND THEIR CIRCULATORS

IMPORTANT: Each signer shall, at the time of signing Nomination Papers, personally affix his/her signature, printed name and place of residence, giving street and number, and if no street or number exists, then a designation of the place of residence which will enable the location to be readily ascertained. **§ 100**

IMPORTANT: If a person who is a “Confidential Voter”, a Superior Court Judge or a candidate for Superior Court Judge, signs a Nomination Paper, **he/she must personally affix his/her place of residence.** Nomination Papers are public documents; after signing the document, the residence address would now become public record. “Confidential Voters”, Superior Court Judges, and candidates for Superior Court Judge are **not exempt** from having to disclose their residential addresses on this document. However, Superior Court Judges and candidates for Superior Court Judge (but not “Confidential Voters”) **are exempt** from disclosing their residence addresses on the Declaration of Intention and the Declaration of Candidacy. **§ 8041**

Signatures to a Nomination Paper shall not be obtained by the Registrar of Voters, or by the deputies in the office of the Registrar of Voters, nor within 100 feet of any election booth or polling place. **§§ 6123, 6383, 6592, 8452**

No signer shall, at the time of signing a Nomination Paper, have his/her name signed to any other Nomination Paper for any other candidate for the same office, or, in case there are several places to be filled in the same office, signed to more Nomination Papers for candidates for that office than there are offices to be filled. **§ 8069**

Any candidate may obtain signatures to and sign his or her own Nomination Papers. **§ 106(a)**

NOTE: Candidates MUST OBTAIN Nomination Papers from their county of domicile. They may CIRCULATE the papers in any county in the district but must FILE the Nomination Papers in the county where the signatures were obtained.

Before filing or forwarding for filing any Declaration of Candidacy or Nomination Papers, the Registrar of Voters will verify the signatures on the Nomination Papers with the registration affidavits on file in the office of the Registrar of Voters. **Party preferences do not need to be verified for signatures on voter-nominated and nonpartisan offices.** The Registrar of Voters will mark "not sufficient" any signature which does not appear in the same handwriting as appears on the affidavit of registration in his/her office. The Registrar of Voters may cease to verify signatures once the minimum requisite number of signatures has been verified. **§ 8081**

ELECTED OR NOMINATED

State Superintendent of Public Instruction, Member of the Orange County Board of Supervisors, County Officers, and Judge of the Superior Court: Any candidate for a nonpartisan office who at a Primary Election receives votes on a majority of all the ballots cast for candidates for that office shall be elected to that office. Where a candidate has been elected to a nonpartisan office at the Primary Election, that office shall not appear on the ballot at the ensuing General Election, notwithstanding the death, resignation, or other disqualification of the candidate at a time subsequent to the Primary Election. **§ 8140**

If no candidate has been elected to a nonpartisan office pursuant to Section 8140, then candidates for that office at the ensuing General Election shall be the candidates not elected at the Primary Election who received the highest and second-highest numbers of votes for that office. **§ 8141**

Member, Orange County Board of Education: When one member of the governing board of a school district or community college district is to be elected, the candidate receiving the highest number of votes shall be elected. When two or more members are to be elected, the two or more candidates receiving the highest number of votes shall be elected. **§ 10600**

Representative in Congress, State Constitutional Officers, Member of the State Senate, and Member of the State Assembly (voter-nominated offices): Only the two candidates for a voter-nominated office who receive the highest and second-highest numbers of votes cast at the Primary Election shall appear on the ballot as candidates for that office at the ensuing General Election. More than one candidate with the same party preference designation may participate in the General Election. No candidate for a voter-nominated office shall be deemed to be the official nominee for that office of any political party, and no party is entitled to have a candidate with its party preference designation participate in the General Election unless such candidate is one of the two candidates receiving the highest or second-highest numbers of votes cast at the Primary Election. **§ 8141.5**

DATES OF TAKING OFFICE

Elected **Representatives in Congress** take office at noon on **January 3, 2015**.
U.S. Const., Art. I, § 2, 20th Amendment, § 1

Elected **State Constitutional Officers** take office at noon on **January 5, 2015**.
Cal. Const., Art. V, §§ 2, 7, 11, Ins. Code § 12900

Members of the **State Senate** and **Assembly** take office on **December 1, 2014**.
Cal. Const., Art. IV, § 2

Elected members of the **Board of Supervisors** take office at noon on **January 5, 2015**.
Gov't Code § 24200

Elected **County Officers** take office at noon on **January 5, 2015**.
Gov't Code § 24200

Elected **State Superintendent of Public Instruction** takes office at noon on
January 5, 2015. Cal. Const., Art. IX, § 2

Elected **County Board of Education Trustees** take office on **July 1, 2014**.
Ed. Code § 1007

Elected **Superior Court Judges** take office on **January 5, 2015**.
Cal. Const., Art. VI, § 16

BALLOT DESIGNATIONS FOR CANDIDATES
(§13107; see also Secretary of State Ballot Designation Regulations,
Ca. Admin. Code Regs. Tit. 2, § 20710, et seq. – entire page)

With the exception of candidates for Justice of the State Supreme Court or Court of Appeal, immediately under the name of each candidate, and not separated from the name by any line, may appear at the option of the candidate only one of the following designations:

(1) Words designating the elective city, county, district, state or federal office which the candidate holds at the time of filing the nomination documents to which he/she was elected by vote of the people, or to which he/she was appointed, in the case of a Superior Court Judge. **There is no word limit for the official title of the office.** A candidate may choose to include the name of his/her elective office with another profession, vocation, or occupation, but that ballot designation is limited to no more than three words. **§ 13107(a)(1)(g)**

(2) Proposed ballot designations indicating a position of legislative leadership or leadership in another elected body, such as “Majority Leader of the California Senate”, “Speaker of the California State Assembly”, and “City of Long Beach Mayor Pro Tem” are not elective offices as described in Elections Code § 13107(a)(1). Such Ballot Designations are improper, pursuant to Elections Code § 13107(a)(1). They may, however, subject to the three-word limit, be considered under the provisions of § 13107(a)(3). Examples of acceptable Ballot Designations under this section include, but are not limited to, “Assembly Minority Leader”, “California Assembly Speaker”, and “Mayor Pro Tem”.

CA Admin Code, Title 2, Division 7, § 20712(d)

(3) The word "incumbent" if the candidate is a candidate for the same office which he/she holds at the time of filing the Nomination Papers, and was elected to that office by a vote of the people, or, in the case of a Superior Court Judge, was appointed to that office. **The word “incumbent” must be used as a noun and must stand alone.** **§ 13107(a)(2)**

(4) The phrase “appointed incumbent” may be used if the candidate holds an office other than a judicial office by virtue of appointment, and the candidate is a candidate for election to the same office. **§ 13107(a)(4)**

If the candidate is a candidate for **election to another office**, but wants to use the title of his/her current appointed office, he may use the word “appointed” and the title of his/her current office. He/she may not use “appointed **incumbent**” in this case.

In either instance, the candidate may not use the unmodified word “incumbent” or any words designating the office unmodified by the word “appointed.” **The words “appointed incumbent” must stand alone.**

However, the phrase “appointed incumbent” shall not be required of a candidate who seeks reelection to an office which he/she holds and to which he/she was appointed as a nominated candidate, in lieu of an election pursuant to Education

Code sections 5326 and 5328 or Elections Code sections 7228, 7423, 7673, 10229, or 10515.

- (5) **For purposes of this section, all California geographical names shall be considered to be one word and shall be limited to the names of cities, counties and states. The names of special districts, school districts, and political subdivisions are not geographical names.**

CA Admin Code, Title 2, Division 7, § 20714(f)(3)

- (6) Punctuation shall be limited to the use of a comma (e.g., District Attorney, Orange County) and a slash (e.g., Legislator/Rancher/Physician). Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.

CA Admin Code, Title 2, Division 7, § 20714(f)(2)

- (7) **No more than three words** designating the current principal professions, vocations, or occupations of the candidate may be used as a ballot designation. However, in the event the candidate does not have a current principal profession, vocation or occupation at the time he/she files his/her nomination documents, the candidate may use a ballot designation consisting of his/her principal professions, vocations, or occupations which the candidate was principally engaged in during the calendar year immediately preceding the filing of the candidate's nomination documents.

CA Admin Code, Title 2, Division 7, § 20714(d)

“Principal”, as that term is used in Elections Code §13107(a)(3), means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate. **The term “principal” precludes any activity which does not entail a significant involvement on the part of the candidate. Involvement which is only nominal, pro forma, or titular in character does not meet the requirements of the statute.** The ballot designation must accurately state the candidate's principal professions, vocations, or occupations and must be factually accurate and descriptive, and neither confusing nor misleading.

CA Admin Code, Title 2, Division 7, § 20714(b)

“Profession” means a field of employment requiring special education or skill and requiring specific knowledge of a particular discipline. The labor and skill involved in a profession is predominantly mental or intellectual, rather than physical or manual. Recognized professions generally include, but are not limited to: Law, medicine, education, engineering, accountancy, and journalism. Examples of an acceptable designation of a “profession”, as defined in Elections Code § 13107(a)(3) include, but are not limited to: Attorney, physician, accountant, architect, and teacher.

CA Admin Code, Title 2, Division 7, § 20714(a)(1)

“Vocation” means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his/her livelihood and spends major portion of his/her time. As defined, vocations may include, but are not limited to: Religious ministry, child rearing, homemaking, elderly and dependent care, and engaging in trades such as carpentry, cabinetmaking, plumbing, and the like. Examples of an

acceptable designation of a “vocation”, as defined in Elections Code § 13107(a)(3) include, but are not limited to: Minister, priest, mother, father, parent, homemaker, dependent care provider, carpenter, plumber, electrician, and cabinetmaker.
NOTE: Husband and wife are not acceptable designations.

CA Admin Code, Title 2, Division 7, § 20714(a)(2)

“Occupation” means the employment in which one regularly engages or follows as the means of making a livelihood. Examples of an acceptable designation of an “occupation” as defined in Elections Code § 13107(a)(3) include, but are not limited to: Rancher, restaurateur, retail salesperson, manual laborer, construction worker, computer manufacturing executive, military pilot, secretary, and police officer.

CA Admin Code, Title 2, Division 7, § 20714(a)(3)

If a candidate is licensed by the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his/her “principal” professions, vocations, or occupations if (i) the candidate has maintained his/her license current as of the date he/she filed his/her nomination documents by complying with all applicable requirements of the respective licensure, including the payment of all applicable license fees and (ii) the status of the candidate’s license is active at the time he/she filed his/her nomination documents.

CA Admin Code, Title 2, Division 7, § 20714(b)(1)

A candidate who holds a professional, vocational, or occupational license issued by the State of California may not claim such profession, vocation or occupation as one of his/her “principal” professions, vocations, or occupations if (ii) the candidate’s licensure status is “inactive” at the time the candidate files his/her nomination documents; or (ii) the candidate’s license has been suspended or revoked by the agency issuing the license at the time the candidate files his/her nomination documents.

CA Admin Code, Title 2, Division 7, § 20714(b)(1)

Multiple Principal Professions, Vocations, or Occupations: A candidate may engage in multiple principal professions, vocations or occupations. However, if a candidate proposes a ballot designation including multiple principal professions, vocations or occupations, the proposed ballot designation must comply with the following provisions: (1) The three-word limitation specified in Elections Code § 13107(a)(3); (2) Each such proposed profession, vocation or occupation shall be separately considered and must independently qualify as a “principal” profession, vocation, or occupation; and (3) When multiple professions, vocations or occupations are proposed as a ballot designation, they shall be separated by a slash (“/”).

CA Admin Code, Title 2, Division 7, § 20714(e)(1)(2)(3)

- (8) **“Community Volunteer”** means a person who engages in an activity or performs a service for or on behalf of, without profiting monetarily, one or more of the following: (1) A charitable, educational, or religious organization as defined by the U.S. Internal Revenue Code § 501(c)(3); (2) a governmental agency; or (3) an educational institution. The activity or service must constitute substantial involvement of the candidate’s time and effort such that the **activity or service is the sole, primary, main, or leading professional, vocational or occupational endeavor of the candidate. The words “Community Volunteer” must stand alone.**

§ 13107.5(a)(3), CA Admin Code, Title 2, Division 7, § 20714.5

Remember: The candidate must use his/her principal profession, vocation, or occupation as his/her ballot designation. "Community Volunteer" will not be allowed if the candidate does have a principal profession, vocation, or occupation. If the volunteer work is considered an "avocation" (see below under "Unacceptable Ballot Designations), then "Community Volunteer" may not be used as the ballot designation.

- (9) The use of the word "**retired**" is generally limited for use by individuals who have permanently given up their chosen principal profession, vocation or occupation. These factors will be taken into consideration: (a) Prior to retiring from his/her principal profession, vocation or occupation, the candidate worked in such profession, vocation or occupation for more than five years; (b) The candidate is collecting, or eligible to collect, retirement benefits or other type of vested pension; (c) The candidate has reached at least the age of 55 years; (d) The candidate voluntarily left his/her last professional, vocational, or occupational position; (e) If the candidate requests a ballot designation that he/she is a retired public official, he/she must have previously voluntarily retired from public office, not have been involuntarily removed from office, not have been recalled by voters, and not have surrendered the office to seek another office or failed to win reelection to the office; (f) The candidate has not had another more recent, principal profession, vocation, or occupation; and (g) The candidate's retirement benefits are providing him/her with a principal source of income.

CA Admin Code, Title 2, Division 7, § 20716(h)(1)(2)(3)(4)

UNACCEPTABLE BALLOT DESIGNATIONS:

- (1) The following types of activities are distinguished from professions, vocations, and occupations and **are not acceptable** as ballot designations pursuant to Elections Code § 13107(a)(3):

- (a) **Avocations:** An avocation is a casual or occasional activity, diversion or hobby pursued principally for enjoyment and is in addition to the candidate's principal profession, vocation or occupation. Avocations may include, but are not limited to: Hobbies, social activities, volunteer work, and matters pursued as an amateur.

CA Admin Code, Title 2, Division 7, § 20716(b)(1)

Example: (a) If a person is a PTA President (not a paid position), and does not have a principal profession, vocation, or occupation, then that person could use "Community Volunteer" as his/her ballot designation but could not use "PTA President". "PTA President" is considered a "status (see "c: Statuses"); (b) If the person is a PTA President (not a paid position), and also has a principle profession, vocation, or occupation, he/she must use his/her principle profession, vocation, or occupation as his/her ballot designation; (c) If the person is a PTA President (not paid position) and also has a principle profession, vocation, or occupation, he/she **could not** use both the principle profession, vocation, or occupation and "Community Volunteer" (even if the designation meets the three-word requirement) because "Community Volunteer" must stand alone.

- (b) **Pro Forma Professions, Vocations, and Occupations:** Pro forma professions, vocations or occupations are positions held by the candidate which consume little

or none of the candidate's time and which, by their nature, are voluntary or for which the candidate is not compensated. Pro forma professions, vocations and occupations may include, but are not limited to: Honorary peace officer, honorary chairperson, honorary professor, goodwill ambassador, official host or hostess and the like. **CA Admin Code, Title 2, Division 7, § 20716(b)(2)**

(c) **Statuses:** A status is a state, condition, social position or legal relation of the candidate to another person, persons or the community as a whole. A status is generic in nature and generally fails to identify with any particular specificity the manner by which the candidate earns his or her livelihood or spends the substantial majority of his or her time. Examples of a status include, but are not limited to: Veteran, proponent, reformer, scholar, founder, philosopher, philanthropist, activist, patriot, taxpayer, concerned citizen, Kiwanis Club President, PTA President, husband, and wife.

CA Admin Code, Title 2, Division 7, § 20716(b)(3)

(2) A ballot designation which abbreviates the word "retired" or places it following any word or words which it modifies. Examples of impermissible designations include, but are not limited to: Ret. Army General; Major USAF, Retired; and City Attorney, Retired. **CA Admin Code, Title 2, Division 7, § 20716(f)**

(3) No title or degree shall appear on the same line on a ballot as a candidate's name, either before or after the candidate's name per Elections Code § 13106. Examples include, but are not limited to: Ph.D., M.A., B.A., B.S., and M.D.

§ 13106

(4) A ballot designation may not comprise or include commercial identification information, such as a trademark, service mark, trade name, or the specific name of a business, partnership, corporation, company, foundation, or organization. Examples of an improper use of commercial identification information include, but are not limited to: Acme Company President, Universal Widget Inventor, Director, Smith Foundation, UCLA Professor, and the like.

CA Admin Code, Title 2, Division 7, § 20716(d)

(5) Pursuant to Elections Code § 13107(a)(2), a ballot designation which would suggest an evaluation of the candidate's qualifications, honesty, integrity, leadership abilities or character. Any laudatory or derogatory adjectives which would suggest an evaluation of the candidate's qualifications shall not be permitted. Such impermissible adjectives include, but are not limited to: Senior, emeritus, specialist, magnate, outstanding, leading, expert, virtuous, eminent, best, exalted, prominent, famous, respected, honored, honest, dishonest, corrupt, lazy, and the like.

CA Admin Code, Title 2, Division 7, § 20716(e)

(6) A ballot designation which uses a word or prefix to indicate a prior profession, vocation, occupation or elected, appointed, or judicial office previously held by the candidate. These include, but are not limited to: Ex-, former, past, and erstwhile. Examples of impermissible designations include: Former Congressman, Ex-Senator, and Former Educator. **CA Admin Code, Title 2, Division 7, § 20716(g)**

(7) A ballot designation which uses the name of any political party, whether or not it has qualified for recognized ballot status. **§ 13107(b)(5)**

(8) A ballot designation which uses a word or words referring to a racial, religious or ethnic group or implies any ethnic or racial slurs or ethnically or racially derogatory language. **CA Admin Code, Title 2, Division 7, § 20716(j)(1)**

(9) If the candidate is a member of the clergy, the candidate may not make reference to his/her specific denomination. However, the candidate may use his/her clerical title as a ballot designation (e.g. Rabbi, Pastor, Minister, Priest, Bishop, Deacon, Monk, Nun, Imam, etc. **CA Admin Code, Title 2, Division 7, § 20716(j)(2)**

10) Pursuant to section 13107(b)(7), the Secretary of State shall reject as unacceptable any proposed ballot designation which refers to any activity prohibited by law. Unlawful activity includes any activities, conduct, professions, vocations, or occupations prohibited by state or federal law.

CA Admin Code, Title 2, Division 7, § 20716(k)

Neither the Secretary of State nor any other election official shall accept a designation of which any of the following would be true:

- (1) It would mislead the voter.
- (2) It would suggest an evaluation of a candidate, such as outstanding, leading, expert, virtuous, or eminent.
- (3) It abbreviates the word "retired" or places it following any word or words which it modifies.
- (4) It uses a word or prefix, such as "former" or "ex-," which means a prior status. The only exception is the use of word "retired."
- (5) It uses the name of any political party, whether or not it has qualified for the ballot.
- (6) It uses a word or words referring to a racial, religious, or ethnic group.
- (7) It refers to any activity prohibited by law.

§ 13107(a)(4)(b)

BALLOT DESIGNATION WORKSHEET

Each candidate who submits a ballot designation **shall file a Ballot Designation Worksheet** that supports the use of that ballot designation by the candidate.

§ 13107.3, Admin. Code § 20711

The Ballot Designation Worksheet shall be filed with the Registrar of Voters at the same time that the candidate files his/her Declaration of Candidacy.

§ 13107.3, Admin. Code § 20711

The Ballot Designation Worksheet is public record and shall be available for inspection and copying.

Admin. Code § 20711

If a candidate requests a change of his or her ballot designation pursuant to Elections Code § 13107(e), that request shall be accompanied by a new Ballot Designation Worksheet.

Admin. Code § 20711

IN THE EVENT THAT A CANDIDATE FAILS TO FILE A BALLOT DESIGNATION WORKSHEET, NO DESIGNATION SHALL APPEAR UNDER THE CANDIDATE'S NAME ON THE BALLOT.

§ 13107.3

The purpose of the Ballot Designation Worksheet is for the candidate to give information to substantiate his/her Ballot Designation. **It must be completed in its entirety. Do not leave any response spaces blank.** The candidate signs this worksheet under penalty of perjury that the Ballot Designation and the provided back-up information are accurate. **It is not the responsibility of the Registrar of Voters' staff to investigate if the facts indicated by the candidate are valid.** The Ballot Designation Worksheet is used as back-up for his/her Ballot Designation in the event the Ballot Designation is challenged.

In the space provided on the Ballot Designation Worksheet, you must describe why you are entitled to use the proposed ballot designation. You may attach any documents or exhibits that you believe support your proposed ballot designation. If using the title of an elective office, attach a copy of your certificate of election or appointment. **DO NOT SUBMIT ORIGINALS.** These documents will not be returned to you.

If the proposed ballot designation includes the word "volunteer", indicate the title of your volunteer position and the name of any entity for which you volunteer along with a brief description of the type of volunteer work you do and the approximate amount of time involved. **NOTE:** You may only use the ballot designation "Community Volunteer" if you volunteer for a 501(c)(3) charitable, educational, or religious organization, a governmental agency, or an educational institution.

Remember: It is your responsibility to justify your proposed ballot designation and to provide all requested details.

In reviewing the nomination documents, the Registrar of Voters' staff will verify that the Ballot Designation meets the **basic restrictions set forth in this section**, such as the

three-word limitation and the use of “Incumbent”. If the designation is found to be in violation of any of the restrictions set forth in this section, the elections official shall notify the candidate by registered or certified mail return receipt requested, addressed to the mailing address appearing on the candidate's nomination documents. § 13107(c)

The candidate shall, within three days from the date of receipt of the notice, excluding Saturdays, Sundays, and holidays, appear before the elections official or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide an alternate designation. **In the event the candidate fails to provide an alternate designation, no designation will appear after the candidate's name.** § 13107(c)(1)

The designation shall remain the same for all purposes of both Primary and General Elections, unless the candidate, at least 98 days prior to the General Election, July 29, 2014, requests in writing a different designation which the candidate is entitled to use at the time of the request. The written request must be accompanied by a Ballot Designation Worksheet. § 13107(e)

In all cases, words so used shall be printed in 8-point roman uppercase and lowercase type except that, if the designation selected is so long that it would conflict with the space requirements of Elections Code sections 13207 and 13211, the elections official shall use a type size for the designation for each candidate for that office sufficiently smaller to meet these requirements.

Whenever a foreign language translation of a candidate's designation is required under the Voting Rights Act of 1965 (42 U.S.C. Sec. 1971), as amended, to appear on the ballot in addition to the English language version, it shall be as short as possible, as consistent as is practicable with this section, and shall employ abbreviations and initials wherever possible in order to avoid undue length.

CHALLENGING A BALLOT DESIGNATION

A person may challenge a Ballot Designation in writing to the Registrar of Voters between **February 10, 2014 and March 7, 2014, 5:00 p.m.** After **March 7, 2014, 5:00 p.m.**, there is a Public Review Period – **March 8, 2014 through March 17, 2014** – during which time the public may challenge a Ballot Designation in court. A person may file a writ of mandate or injunction to require the Ballot Designation to be amended.

No Ballot Designation given by a candidate shall be changed by the candidate after the final date for filing nomination documents, **March 7, 2014, 5:00 p.m.**, except as specifically requested by the elections official or mandated by the court to change an unacceptable designation. § 13107(d)

BALLOT ORDER OF CANDIDATES

The ballot order of a candidate depends upon the contest for which the person is a candidate. The ballot order for a specific contest will be determined by one of two methods: (1) A random draw conducted by the Secretary of State or the County; or (2) A rotation determined pursuant to Elections Code § 13111.

The following June 3, 2014 Statewide Direct Primary Election contests' ballot orders will be determined by a random draw: Member of the State Senate, Member of the State Assembly, Member of the Orange County Board of Supervisors, and Member of the County Board of Education.

The following June 3, 2014 Statewide Direct Primary Election contests' ballot orders will be determined by rotation: Representative in Congress, State Constitutional Officers, Superior Court Judge, and County Officers.

RANDOMIZED ALPHABET:

The Secretary of State shall conduct a drawing of the letters of the alphabet, the result of which shall be known as a randomized alphabet. **§ 13112**

The procedure shall be as follows: Each letter of the alphabet shall be written on a separate slip of paper, each of which will be folded and inserted into a capsule. Each capsule shall be opaque and of uniform weight, color, size, shape, and texture. The capsules shall be placed in a container, which shall be shaken vigorously in order to mix them thoroughly. The container then shall be opened and the capsules removed at random one at a time. As each is removed, it shall be opened and the letter on the slip of paper read aloud and written down. **§ 13112**

The resulting random order of letters constitutes the randomized alphabet, which is to be used in the same manner as the conventional alphabet in determining the order of all candidates in all elections. For example, if two candidates with the surnames Campbell and Carlson are running for the same office, their order on the ballot will depend on the order in which the letter M and R were drawn in the randomized alphabet drawing. The drawing shall be open to the public. A drawing will take place for each election date. **The date of the drawing for the Statewide Direct Primary Election will be March 13, 2014, 11:00 a.m.** **§ 13112**

If the office is to be voted upon wholly within, but not throughout, one county, such as **Member of the Orange County Board of Supervisors and Member of the Orange County Board of Education**, the names shall appear according to the randomized alphabet. **§ 13111(f)**

If the office is that of **Member of the State Senate** or **Member of the Assembly**, the names of the candidates shall appear according to the randomized alphabet unless the district encompasses more than one county, in which case the arrangement shall be made pursuant to subdivision (i) of Elections Code section 13111 (see next page). **§ 13111(e)**

If the office is that of **Member of the State Senate** or **Member of the Assembly**, and the district includes more than one county, the elections official in each county shall conduct a drawing of the letters of the alphabet, pursuant to the same procedures specified in section 13112. The results of the drawing shall be known as a county randomized ballot and shall be used only to arrange the names of the candidates when the district includes more than one county. The Secretary of State's random draw will not be used for multi-county districts. **The date of this drawing for the Statewide Direct Primary Election will be March 13, 2014, 11:00 a.m.** § 13111(i)

ROTATION:

For **offices to be voted on throughout the state**, the Secretary of State shall arrange the names of the candidates according to the randomized alphabet for the First Assembly District. Thereafter, for each succeeding Assembly District, the name appearing first in the last preceding Assembly District shall be placed last, the order of the other names remaining unchanged. § 13111(c)

For the office of **Representative in Congress** or **Member of the State Board of Equalization**, the Secretary of State shall arrange the names of candidates for the office according to the randomized alphabet for that Assembly District which has the lowest number of all the Assembly Districts in which candidates are to be voted on. Thereafter, for each succeeding Assembly District in which the candidates are to be voted on, the names appearing first in the last preceding Assembly District shall be placed last, the order of the other names remaining unchanged. § 13111(d)

If the office is to be voted on throughout a single county and there are five or more Assembly Districts wholly or partly in the county, the names shall appear according to the randomized alphabet for the Assembly District which has the lowest number. Thereafter, for each succeeding Assembly District, the name appearing first for each office in the last preceding Assembly District shall be placed last, the order of the other names remaining unchanged. § 13111(h)

CANDIDATE'S STATEMENT OF QUALIFICATIONS

NOTE: State Constitutional Office candidates may purchase Candidates' Statements with the Secretary of State from **January 23, 2014 through February 12, 2014, 5:00 p.m.**

NONPARTISAN OFFICES:

Each candidate for **nonpartisan elective office** in any local agency, including any city, county, city and county, or district, may prepare a Candidate's Statement of Qualifications on an appropriate form provided by the elections official. The statement may include the name, age and occupation of the candidate and a brief description, of no more than 200 words, of the candidate's education and qualifications expressed by the candidate himself/herself. However, the governing body of the local agency may authorize an increase in the limitations on words for the statement from 200 to 400 words. **§ 13307**

The statement shall not include the party preference of the candidate, nor membership or activity in partisan political organizations. **§ 13307**

All statements may be submitted on the form provided by the county elections official of each county in which the candidate wishes to have his/her statement printed. The candidate must sign the statement before it is filed in the office of the Registrar of Voters when his/her Nomination Papers are returned for filing, if it is for a Primary Election, or for an election for offices for which there is no Primary Election. **§ 13307**

The statement shall be filed in the office of the elections official no later than the 88th day before the election, **March 7, 2014, 5:00 p.m.**, if it is for an election for which Nomination Papers are not required to be filed. **Costs of providing statements to voters shall be paid by the candidates.** The statement **may be withdrawn, but not changed**, during the period for filing Nomination Papers and until **5:00 p.m.** of the next working day after the close of the nomination period. **§ 13307(a)(3)**

NOTE: In the event that the nomination period for a particular office is extended because an incumbent eligible to be elected did not file Nomination Papers, a Candidate's Statement of Qualifications for that particular office, filed by either candidates prior to the 88th day before the election or by new candidates during the extended nomination period, **may be withdrawn, but not changed**, during the extended nomination period and until **5:00 p.m.** of the next working day after the close of the extended nomination period, **March 12, 2014.** **§ 13307**

For purposes of the following section, the Orange County Board of Supervisors shall be deemed the governing body of judicial elections.

NOTICE REQUIRED BY ELECTIONS CODE SECTION 13307 FOR ORANGE COUNTY BOARD OF SUPERVISORS, COUNTY ELECTIVE OFFICES, COUNTY BOARD OF EDUCATION, AND JUDGES

The Orange County Board of Supervisors, by Resolution No. 76-136, adopted the following regulations:

1. The limitation on words for Candidates' Statements of Qualifications for candidates is increased from 200 words to 400 words.
2. The Candidates' Statements of Qualifications shall be prepared at the expense of the candidates and that only the cost of mailing such statements shall be borne by the County of Orange.

VOTER-NOMINATED OFFICES:

State Legislative Candidates: Pursuant to Proposition 34 adopted by the voters in November of 2000, all candidates for **State elective offices (State Constitutional Officers, Member of the State Senate and Member of the State Assembly in the June 3, 2014 Statewide Direct Primary Election)** as specified in Government Code section 82053 who have voluntarily agreed to expenditure limits may prepare a Candidate's Statement of Qualifications. **A candidate for State elective office who has not voluntarily agreed to expenditure limits will not be allowed to file a Candidate's Statement of Qualifications.**

NOTE: Once the voluntary expenditure limits are accepted (or rejected), the spending-limits decision applies to both the Primary and General Elections. However, a state/statewide candidate who has not exceeded the voluntary spending limits may revoke and change his/her acceptance or rejection of the voluntary spending limits no more than two times after the initial filing of the Candidate Intention Form (Form 501), provided that the amendment to the filer's Form 501 is received by this office, before the deadline for filing the candidate's Nomination Papers.

Additionally, the law permits a state candidate to change his/her mind and accept the spending limits for the General Election, if an amended Form 501 is filed within 14 days, **June 17, 2014**, following the Primary Election, indicating the candidate's intention to accept the spending limits in the General Election, provided that the filer has not exceeded the spending limits in the Primary Election.

At the top of a Candidate's Statement of Qualifications by a candidate for Member of the State Senate or Member of the Assembly (a voter-nominated office), the following may be included: The name, age, occupation, and party preference (party affiliation) of the candidate. The Candidate's Statement of Qualifications shall contain a brief description, of no more than 250 words of the candidate's education and qualifications (expressed by the candidate himself/herself). The name, age, occupation, and party preference at the top of the statement will not be included in the word count.

The statement must be filed no later than **5:00 p.m. on the 88th day** prior to the election, or in the event the nomination period has been extended, candidates filing their Nomination Papers during that period have until **5:00 p.m. on the 83rd day** prior to the election. All statements may be submitted on the form provided by the county elections official of each county in which the candidate wishes to have his/her statement printed.

A candidate filing during the extended filing period may file a Candidate's Statement. Candidates for that contest who filed statements during the regular filing period and those who filed statements during the extended time frame may withdraw their statements. The next working date after the close the extended filing period for the office is the last day

that a Candidate's Statement for the extended contest may be withdrawn. **A Candidate's Statement may not be changed.** § 13307

Costs of providing statements to voters shall be paid by the candidates. See page 80 for estimated Candidates' Statements costs.

Congressional Candidates: All candidates for the office of Representative in Congress may prepare a Candidate's Statement of Qualifications, not to exceed 250 words. The statement must be filed no later than **5:00 p.m. on the 88th day** prior to the election, or in the event the nomination period has been extended, candidates filing their Nomination Papers during that period have until **5:00 p.m. on the 83rd day** prior to the election, whichever is applicable. All statements may be submitted on the form provided by the county elections official of each county in which the candidate wishes to have his/her statement printed. Costs of providing statements to voters shall be paid by the candidates. § 13307.5

Congressional candidates do not need to voluntarily agree to expenditure limits to prepare a Candidate's Statement of Qualifications. § 13307.5

At the top of a Candidate's Statement of Qualifications by a candidate for Representative in Congress (a voter-nominated office), the name, age, occupation, and party preference (party affiliation) of the candidate may be included. In addition, the candidate may give a brief description, of no more than 250 words, of his/her education and qualifications (expressed by the candidate himself/herself). The name, age, occupation, and party preference at the top of the statement will not be included in the word count.

VOTER-NOMINATED AND NONPARTISAN OFFICES:

IMPORTANT: A Candidate's Statement of Qualifications may make no reference to another candidate. In addition to the restrictions set forth in Section 13307, any Candidate's Statement of Qualifications submitted pursuant to Section 13307 shall be limited to a recitation of the candidate's own personal background and qualifications, and **shall not in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities.** The elections official shall not cause to be printed or circulated any statement that the elections official determines is not so limited or that includes any reference prohibited by this section. § 13308

The Registrar of Voters will send to each voter, together with the Sample Ballot Pamphlet, a voter's pamphlet which contains the written statements of each candidate that is prepared pursuant to this section. **The statement of each candidate will be printed in type of uniform size and darkness, and with uniform spacing.** § 13307(b)

IMPORTANT: All Candidates' Statements of Qualifications shall remain confidential until the expiration of the filing deadline. § 13311

The Registrar of Voters will estimate the total cost of printing and handling of the Candidate's Statement of Qualifications filed pursuant to this section, and will require each candidate having a statement to pay in advance his/her estimated pro rata share as a condition of having his/her statement included in the Sample Ballot Pamphlet. Payment may be made by cash, check, money order, certified check, and credit card (MasterCard, Visa, American Express, and Discover). § 13307(c)

The candidate must also sign a Deposit Agreement at the time the statement is filed. A copy of the signed Deposit Agreement and signed statement will be given to the candidate. **The Registrar of Voters will determine the cost for each candidate and will refund any excess amount paid within 30 days of the election.** An invoice will be sent if any additional amount is required to be paid by the candidate. **§ 13307(c)**

If a candidate's contest does not appear on the ballot due to it being a contest whose candidates may be appointed in lieu of election if the number of candidates nominated does not exceed the number of candidates to be elected from that district (for the June 3, 2014 Statewide Direct Primary Election -- Judge of the Superior Court and Member of the County Board of Education only), the Candidate's Statement of Qualifications payment will be refunded without the candidate requesting the refund.

In the event that a candidate pays for a statement by check and the check is returned by the bank due to insufficient funds, the candidate will have 24 hours to pay for the statement by cash, money order, certified check, and credit card (MasterCard, Visa, American Express, and Discover). If payment is not received by the deadline, the statement will not be printed in the Sample Ballot Pamphlet. **§ 13307**

NOTE: Pursuant to minority language provisions of the Federal Voting Rights Act, Orange County is required to provide election materials in the Chinese, Korean, Vietnamese and Spanish languages in addition to English. The materials covered by this Act include Candidates' Statements. Therefore, all estimated costs include translating and printing of Candidates' Statements of Qualifications in the Chinese, Korean, Spanish and Vietnamese languages. These materials will be provided to voters who have requested Chinese, Korean, Spanish and Vietnamese language election materials.

Nothing in the foregoing shall be deemed to make any statement or the authors thereof free or exempt from any civil or criminal action or penalty because of any false, slanderous or libelous statements offered for printing or contained in the voter's pamphlet. **§ 13307(d)**

Before the nomination period opens, the local agency for that election shall determine whether a charge shall be levied against that candidate for the Candidate's Statement of Qualifications sent to each voter. This decision shall not be revoked or modified after the seventh day prior to the opening of the nominating period. A written statement of the regulations with respect to charges for handling, packaging, and mailing shall be provided to each candidate or his/her representative at the time he/she picks up the Nomination Papers. **§ 13307(e)**

PUBLIC REVIEW PERIOD: For all Candidates' Statements of Qualifications filed on or before **March 7, 2014**, the public review period is **March 8, 2014 through March 17, 2014, 5:00 p.m.** For all Candidates' Statements of Qualifications filed during the extended filing period, the public inspection period is **March 13, 2014 through March 21, 2014*, 5:00 p.m.** at the Registrar of Voters' office and on its website. **§ 13313**

**Per Elections Code section 15: Notwithstanding any other provision of law, if the last day for the performance of any act provided for or required by this code shall be a holiday, the act may be performed upon the next business day. Gov't Code section 6700*

states: *Saturdays are holidays only after 12:00 p.m.* The express language of Elections Code section 15 refers to the “last day”, meaning the whole day must be a holiday in order for the extension to apply. Since the deadline is a Saturday -- a half-day – it is not considered a holiday. Therefore, there is no extension of time to the following Monday. **The extended filing period deadline must be Friday, March 21, 2014, 5:00 p.m.**

CHALLENGING A BALLOT DESIGNATION: A person may challenge a Candidate’s Statement in writing to the Registrar of Voters from February 10, 2014 through March 7, 2014, 5:00 p.m. After March 7, 2014, 5:00 p.m., there is a Public Review Period – March 8, 2014 through March 17, 2014 – during which time the public may challenge a Candidate’s Statement in court. A person may file a writ of mandate or injunction to require the Candidate’s Statement to be amended. **§ 13314**

No Candidate’s Statement may be changed by the candidate after the statement has been filed except as specifically requested by the elections official or mandated by the court to change an unacceptable Candidate’s Statement. **§ 13307(a)(3)**

IMPORTANT NOTICE TO CANDIDATES IN DISTRICTS THAT ENCOMPASS MORE THAN ONE COUNTY: All candidates running for office in a district located in more than one county must file Nomination Papers with the county elections official where the candidate is domiciled. **HOWEVER**, if a candidate in a multi-county district would like his/her Candidate’s Statement of Qualifications (if applicable) to be included in the Sample Ballot Pamphlet distributed in each county of the district, the statement **must** be filed in the office of each county’s election official. In addition, the cost of printing and handling the Candidate’s Statement of Qualifications in each county must be paid to each county elections official. If you desire a statement in Orange County’s Sample Ballot Pamphlet, you **MUST** submit your statement and payment at the Orange County Registrar of Voters’ office. The fee will vary in each county depending on many factors, including the number of registered voters within that portion of the district. **It is the candidate’s responsibility to contact each county to obtain the appropriate information from each county. Failure to do so may jeopardize the printing of the Candidate’s Statement of Qualifications. (California Association of Clerks & Election Officials’ Candidate Statement Guidelines)**

CANDIDATES IN RUN-OFF CONTESTS IN THE GENERAL ELECTION may re-submit the same Candidate’s Statement of Qualifications as printed in the Statewide Direct Primary Election Sample Ballot Pamphlet or present a new statement. The statement accompanied by full payment must be submitted to the Registrar of Voters’ office **NO LATER THAN AUGUST 8, 2014, 5:00 P.M. FOR THE GENERAL ELECTION.** **§ 13307**

STATE CONSTITUTIONAL OFFICE CANDIDATES may resubmit the same Candidate’s Statement of Qualifications as printed in the Statewide Direct Primary Election Voter Information Guide or present a new statement to the Secretary of State’s office by **July 16, 2014, 5:00 p.m.** However, **State Constitutional Office candidates may purchase statement space in the guide only if they have agreed to voluntary expenditure limits.** If a candidate rejected the voluntary expenditure ceiling in the Statewide Direct Primary Election but did not exceed the ceiling during that election, he/she may amend the Form 501 to accept the expenditure ceiling for the General Election. **The amended Form 501 must be filed within 14 days following the Statewide Direct Primary Election – no later than June 17, 2014, 5:00 p.m.**

Gov't Code § 85601, (Proposition 34, California Form 501 Instructions)

LEGISLATIVE CANDIDATES may re-submit the same Candidate's Statement of Qualifications as printed in the Statewide Direct Primary Election Sample Ballot Pamphlet or present a new statement to the Registrar of Voters' office by **August 8, 2014, 5:00 p.m.** However, legislative candidates may purchase statement space in the pamphlet only if they have agreed to voluntary expenditure limits. If a candidate rejected the voluntary expenditure ceiling in the Statewide Direct Primary Election but did not exceed the ceiling during that election, he/she may amend the Form 501 to accept the expenditure ceiling for the General Election. **The amended Form 501 must be filed within 14 days following the Statewide Direct Primary Election – no later than June 17, 2014, 5:00 p.m.** Gov't Code § 85601, (Proposition 34, California Form 501 Instructions)

CONGRESSIONAL CANDIDATES may re-submit the Candidate's Statement of Qualifications as printed in the Statewide Direct Primary Election Sample Ballot Pamphlet or present a new statement to the Registrar of Voters' office by **August 8, 2014, 5:00 p.m.** Congressional candidates do not need to meet the voluntary expenditure limits to file a Candidate's Statement of Qualifications. **§§ 13307, 13307.5**

IMPORTANT: All candidates who wish to have a Candidate's Statement in the Sample Ballot Pamphlet must re-file the statement that was printed in the Statewide Direct Primary Election Sample Ballot Pamphlet or submit a new statement. **The Registrar of Voters' office will not automatically print the old statement in the General Election Sample Ballot Pamphlet.** The cost must be paid at the time the old statement is re-filed or the new statement is submitted. **The cost is the same as that in the Statewide Direct Primary Election.**

CANDIDATE'S STATEMENT OF QUALIFICATIONS FORMATTING GUIDELINES

The Registrar of Voters' office has a semi-automated system for Sample Ballot Pamphlet input/layout of a Candidate's Statement of Qualifications. Due to the volume of statements and printing deadlines, it is necessary to have a standardized format for a Candidate's Statement of Qualifications. We have prepared the following guidelines to assist candidates in the preparation of their statements.

1. The following paragraph styles are acceptable with this system.

INDENTED PARAGRAPHS:

Xxxxx xxxxx xxxxxxxxxxx xxxxx xxxxx. X xxxx xx xxxxxxxxxxx xxxxxxxxxxx
xxxxxxxxxxxx xxxxxxx xxxxxxxxxxx xx xxx xxxxx. Xxx xxxxx xxxxxxx xxxxx xx xx
Xxxx xxxxxxxxxxx xx x x xxxxxxxxxxx x xxxxxxx xxxxx. Xxx xxxxxxx xxxxxxx xxxxx xx
xxx xxxxx xxx xxxxxx. Xx xxxxx xxx.

BLOCK PARAGRAPHS:

Xxxxx xxxxxxx xxxxx. Xxxx x xx xxxx xxxxxxxxxxx xxx. Xxxx xxx xxx xxxxxxxxxxx
xxxx. X xxx xxxxx xxx x xx xxxx. Xxx xxx xxx xxxxxxx xxxxx xxx.

Xxx xxxxxxx xxx. Xx xxx xxxxxxx xxxxxxx xxxxx. X xxx xxxxx xxxxxxx xxxxx xxx
x xx xxx xxx. Xxx xxxx xxxxxxxxxxx xxxxx xxx. Xxx xxxxx xxxxxxx xxxxxxx xxxxx.

DO NOT USE ANY PARAGRAPH/FORMAT STYLE OTHER THAN THOSE LISTED ABOVE.

2. All statements may be submitted on our template or typed and printed by automated equipment. **DO NOT PRINT ANY STATEMENT ON LINED PAPER.**

3. NOTE: Name, age and occupation at the top of the statement are not included in the word count. In addition, for voter-nominated candidates, the party preference at the top of the statement will not be included in the word count if they desire to have it included in the statement. **The words reflected in the "occupation" field must follow the Ballot Designation Guidelines listed on pages 62 through 67 of this handbook.**

4. Do not underline or **bold** WORDS. § 13307(b)

5. Words may NOT be all CAPITAL letters. § 13307(b)

6. Do not use *italics* or type styles to highlight portions of the statement. § 13307(b)

7. Do not use different type sizes. § 13307(b)

8. A 200-word statement must fit on one quarter of a Sample Ballot Pamphlet page. A 250-word statement must fit on one quarter of a Sample Ballot Pamphlet page. A 400-word statement must fit on a half page of a Sample Ballot Pamphlet page. If your statement exceeds this limitation, we will be forced to adjust your format to fit in the space allowed.

9. You may block indent within a paragraph. However, you MAY NOT use bullet points, stars, asterisks, or numbers that function as bullet points to off-set the paragraphs.

10. All statements are printed in the Sample Ballot Pamphlet with the following titles which are not included in the word count:

**NAME OF DISTRICT
TITLE OF OFFICE**

Use these general guidelines to assist you in the preparation of your statement. There are other requirements regarding the content of your statement that are outlined in this Candidate's Handbook.

CHECK YOUR STATEMENT CAREFULLY FOR ERRORS IN SPELLING, PUNCTUATION, AND GRAMMAR BEFORE FILING. WITH THE EXCEPTION OF THE FORMATTING REQUIREMENTS, YOUR STATEMENT WILL BE PRINTED EXACTLY AS SUBMITTED.

**DEPOSIT AMOUNT REQUIRED FOR CANDIDATE'S STATEMENT
OF QUALIFICATIONS**

OFFICE	200 words	250 words	400 words
38 th Congressional District	N/A	\$613.00**	N/A
39 th Congressional District	N/A	\$2,613.00**	N/A
45 th Congressional District	N/A	\$4,248.00	N/A
46 th Congressional District	N/A	\$2,840.00	N/A
47 th Congressional District	N/A	\$1,874.00**	N/A
48 th Congressional District	N/A	\$4,360.00	N/A
49 th Congressional District	N/A	\$1,419.00**	N/A
32 nd Senate District*	N/A	\$773.00**	N/A
34 th Senate District*	N/A	\$4,086.00**	N/A
36 th Senate District*	N/A	\$3,086.00**	N/A
55 th Assembly District*	N/A	\$1,657.00**	N/A
65 th Assembly District*	N/A	\$2,472.00	N/A
68 th Assembly District*	N/A	\$2,821.00	N/A
69 th Assembly District*	N/A	\$1,931.00	N/A
72 nd Assembly District*	N/A	\$2,908.00	N/A
73 rd Assembly District*	N/A	\$3,086.00	N/A
74 th Assembly District*	N/A	\$3,093.00	N/A
2 nd Supervisorial District	\$3,720.00	N/A	\$7,142.00
4 th Supervisorial District	\$2,922.00	N/A	\$5,546.00
5 th Supervisorial District	\$3,774.00	N/A	\$7,249.00
Superior Court Judge	\$14,721.00	N/A	\$29,144.00
County Board of Education, Trustee Area 2	\$3,552.00	N/A	\$6,805.00
County Board of Education, Trustee Area 5	\$4,020.00	N/A	\$7,741.00
Countywide Offices	\$14,721.00	N/A	\$29,144.00

Any candidate needing information applicable to indigents should check with the Registrar of Voters' office.

***REMEMBER:** Only those State Legislative candidates who have voluntarily agreed to expenditures limits may prepare a Candidate's Statement of Qualifications, not to exceed 250 words. **Proposition 34**

**The District is shared by more than one county. This deposit amount is only for the Orange County portion. If a candidate desires to have his/her Candidate's Statement of Qualifications printed in another county's Sample Ballot Pamphlet, he/she must also file his/her statement and pay the deposit at that county's elections office. It is possible that the deposit amount may not be the same as Orange County's.

NOTE: Candidate's Statement of Qualifications' cost estimates are calculated using the following assumptions: Two candidates per contest, two 200 or 250 word statements per contest, a 24-page Sample Ballot Pamphlet, and a 10% projected increase in voter registration prior to the printing of the sample ballots based on registered voter counts from **October 22, 2013**. **Since the actual costs are based on the actual number of**

candidates and length of statements, the above amounts are only an estimate. If more candidates prepare statements for the same office, the actual cost per candidate will be less than the deposit amount. If only one candidate prepares a statement for an office, the actual cost of the statement will be significantly higher.

The actual cost of the statement may also be higher due to increases in sample ballot production costs and printing and the translation into four required languages countywide, as required by federal law. Although the Registrar of Voters attempts to make the closest possible estimates, there are often either increases or decreases in costs for a particular contest. Bills, if any, or refunds will be made within thirty (30) days of the election. § 13307(c)

If a candidate's contest does not appear on the ballot (due to being a contest whose candidates may be appointed in lieu of election if the number of candidates nominated does not exceed the number of candidates to be elected from that district), his/her Candidate's Statement of Qualifications payment will be automatically refunded.

IMPORTANT: A candidate may withdraw his/her Candidate's Statement of Qualifications by signing and submitting a cancellation notice at the bottom of the Deposit Agreement or in writing to the Registrar of Voters no later than 5:00 p.m. of the next working day after the close of the nomination period. § 13307(a)

**WORD COUNT STANDARD FOR CANDIDATE'S STATEMENT OF QUALIFICATIONS
(§9 – entire page)**

Each word shall be counted as one word except as specified on this page.

The following are the guidelines for computing the word count:

The title of the office, name, district, age, and occupation lines are not included in the word count –only the text is counted. For voter-nominated offices, the party preference line is also not included in the word count.

Punctuation marks are not included in the word count.

Symbols such as “&” (and), and “#” (number/pound) are not considered punctuation..... each symbol is counted as one word

Dictionary words.....one word
The words "a", "the", "and", and "an" are counted as individual words.

Geographical names -- limited to cities, counties, and states.....one word
Examples: County of Orange, Orange County, San Juan Capistrano, City of Brea

Abbreviations - UCLA, U.C.L.A., PTA, P.T.A., USMC, U.S.M.C.....one word

Acronyms.....one word

Regularly hyphenated words appearing in any generally available standard reference dictionary published in the United States within 10 years preceding the election. Each part of all other hyphenated words shall be counted as a separate word.....one word

Dates - all digits (4/8/98).....one word
Words and digits (April 8,1998).....two words

Whole numbers - Digits (1 or 10 or 100, etc.).....one word
Spelled out (one or ten or one hundred).....each word counts as one word

Names of persons and things.....each word counts as one word
Gus Enright (two words); L.A. Basketball Team (three words)

Numeric combinations (1973, 18 1/2, 1971-73, 5%).....one word

Monetary amounts (if the dollar sign is used with figures - \$1,000).....one word
Spelled out (one thousand dollars).....each word counts as one word

Telephone/fax numbers.....one word

E-mail and website addresses.....one word

If the text exceeds the word limit, the candidate must delete or change a sufficient number of words, or a sentence, to put the statement within the required word limit before the statement is filed. The candidate should correct any misspellings before the statement is filed. **Other than formatting requirements, your statement will be printed as filed.**

The submitted statement must be typed. No word will be printed in "ALL CAPS", bolding or underlining. Do not use bullet points, stars, asterisks, or numbers that function as bullet points to block-indent paragraphs. However, you may block-indent within the paragraph without using bullets, etc. See “Candidate’s Statement Formatting Guidelines” for more information. The scanning equipment used by the Registrar of Voters’ office to produce camera ready copy for Sample Ballot Pamphlet

printing has some limitations; therefore, the style of a Candidate's Statement of Qualifications must conform to the sample you are given.

IMPORTANT: The Candidate's Statement of Qualifications may make no reference to another candidate. The statement may include a description of the candidate's education and qualifications expressed by the candidate himself/herself. **§ 13308**

THE PRECEDING INFORMATION SHALL NOT APPLY TO COUNTING WORDS FOR BALLOT DESIGNATIONS UNDER SECTION 13107

The candidate must sign and date the statement before it is filed. **All statements are confidential until the expiration of the filing deadline.** The candidate is required to pay the estimated cost of the statement and sign a Deposit Agreement at the time the statement is filed. When the statement is filed, a copy of the signed statement and the signed Deposit Agreement will be given to the candidate. **§ 13311**

The statement must be filed at the same time that the Declaration of Candidacy is filed. The statement **may be withdrawn, but not changed**, during the period for filing nomination documents and until **5:00 p.m.** of the next working day after the close of the nomination period. **§ 13307(a)(2)**

NOTE: A nomination period may be extended because an incumbent, eligible to be elected, failed to file a Declaration of Candidacy. Candidates' Statements of Qualifications for that particular office filed by either candidate prior to the 88th day before the election or during the extended period, may be withdrawn, but not changed, until **March 12, 2014, 5:00 p.m.** **§ 8022**

COURT OF APPEAL-4TH DIST., DIV. 3
FILED

MAR 24 1993

Stephen M. Kelly, Clerk
Deputy Clerk

CERTIFIED FOR PUBLICATION

IN THE COURT OF APPEAL OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION THREE

JOHN F. DEAN,

Petitioner,

v.

THE SUPERIOR COURT OF
ORANGE COUNTY,

Respondent;

ROSALYN LEVER et al.,

Real Parties in Interest.

G023111

(Super. Ct. No. 791765)

OPINION

Original proceedings; petition for a writ of mandate to challenge an order of the Superior Court of Orange County, John C. Woolley, Judge. Writ issued.

Darryl R. Wold and Reed & Davidson for Petitioner.

No appearance for Respondent.

Mark S. Rosen for Real Party in Interest Darrell Opp.

No appearance for Real Party in Interest Rosalyn Lever.

COPY EXHIBIT D

* * *

Petitioner, a candidate for local office, seeks extraordinary writ relief mandating the Registrar of Voters delete part of an opponent's candidate statement as an impermissible personal attack on petitioner. We issue relief and conclude the superior court erred in not ordering the deletion.

Darrell Opp seeks to unseat the incumbent petitioner, John Dean, as county superintendent of schools in the upcoming June 1998 election. Opp submitted a candidate statement to the Registrar of Voters which began with the following three paragraphs commenting on petitioner: "[¶] The incumbent, John Dean, is failing our schools, our children and the taxpayers. [¶] Under Dean's tenure \$250,000,000 (Two Hundred and Fifty Million!) was borrowed to gamble in the bankrupt Citron investment pool. Dean personally authorized this borrowing. He is one of the few remaining county officials who has not resigned or been removed from office for his role in this fiasco. [¶] Dean's 'leadership' over the last eight years resulted in massive increases in the size of the County bureaucracy. Elected on a platform to cut the county budget, instead his budget has increased from \$64 Million to over \$105 Million."¹

Dean challenged Opp's candidate statement by seeking a writ of mandate in the superior court pursuant to Elections Code section 13313.² That section authorizes the court to mandate amendment or deletion of material in the voter's pamphlet which is "false, misleading, or inconsistent with the requirements of this chapter;"

Dean sought relief on two grounds: (1) deletion of the first three paragraphs (quoted above) "because they consist entirely of material that is not permitted to be included in a candidate's statement" and (2) deletion of four false and misleading

¹ The statement continues with a recitation of Opp's background, his platform for the County Department of Education, and a list of individuals who have endorsed his candidacy.

² All further references are to the Elections Code unless otherwise noted.

sentences in the second and third paragraphs of the statement. The trial court denied the request to delete the first three paragraphs in their entirety, but did direct amendments to the second and third paragraphs.³ The only issue presented here is whether the lower court erred in refusing to delete the first three paragraphs in their entirety.

Section 13307 delineates the contents of a candidate's statement for local office, as well as the procedures for inclusion of such a statement in the voter's pamphlet. In pertinent part, the statute provides: "(a)(1) Each candidate for nonpartisan elective office in any local agency, including any city, county, city and county, or district, may prepare a candidate's statement on an appropriate form provided by the elections official. The statement may include the name, age and occupation of the candidate and a brief description, of no more than 200 words, of the candidate's education and qualifications expressed by the candidate himself or herself. However, the governing body of the local agency may authorize an increase in the limitations on words for the statement from 200 to 400 words. The statement shall not include the party affiliation of the candidate, nor membership or activity in partisan political organizations."

"[T]he interpretation and applicability of a statute is a question of law." (*City of Petaluma v. County of Sonoma* (1993) 12 Cal.App.4th 1239, 1244.) In reviewing petitioner's claim, we are guided by well settled rules of statutory interpretation. The most fundamental of these rules is that where the statute is clear, the "plain meaning" rule applies. The Legislature is presumed to have meant what it said, and the plain meaning of the language governs. (*Great Lakes Properties, Inc. v. City of El Segundo* (1977) 19 Cal.3d 152, 155.) "If the language is clear and unambiguous there

³ The court directed the second paragraph be amended to read: "During Dean's tenure \$250,000,000 (Two Hundred and Fifty Million!) was borrowed to invest in the risky Citron investment pool. Dean should have prevented this borrowing. He is one of the few remaining bankruptcy-era county officials who has not resigned or been removed from office." The court directed the third paragraph amended to read: "Dean's 'leadership' over the last eight years resulted in massive increases in the size of the County Department of Education bureaucracy. Elected on a platform to cut the Department's budget, instead his budget has increased from \$64 Million to over \$105 Million."

is no need for construction, nor is it necessary to resort to indicia of the intent of the Legislature” (*Delaney v. Superior Court* (1990) 50 Cal.3d 785, 798.)

The language of section 13307 is unambiguous. “The statement may include the name, age and occupation of the candidate and a brief description . . . of the candidate’s education and qualifications. . . .” As noted by the Supreme Court in *Clark v. Burleigh* (1992) 4 Cal.4th 474, “[t]he negative implication of this specific list, of course, is that the Legislature did not intend the statutory candidate’s statement to contain any other material: *expressio unius est exclusio alterius*. (Citation omitted.)”⁴ (*Id.*, at p. 489, emphasis in original.)

Opp argues *Clark* is distinguishable because section 13308, which governs *judicial* elections, contains specific limitations prohibiting comments on another candidate’s qualifications, character or activities. *Clark* first found the implied intent to limit the statement from the same words used in the statute we review here. The additional language specific to judicial elections demonstrates additional express intent. But express intent is unnecessary here under the maxim *expressio unius est exclusio alterius*. “The expression of some things in a statute necessarily means the exclusion of other things not expressed.” (*Gikas v. Zolin* (1993) 6 Cal.4th 841, 852, citing *Dyna-Med, Inc. v. Fair Employment & Housing Com.* (1987) 43 Cal.3d 1379, 1391, fn. 13; see also *Lake v. Reed* (1997) 16 Cal.4th 448, 466-467.) Here, the statute expressly authorizes comment’s on one’s own qualifications, to the exclusion of comments on an opponent’s qualifications.

We have received a reply from real party in interest Opp. Further proceedings would add nothing to our review. (See *Palma v. U.S. Industrial Fasteners, Inc.* (1984) 36 Cal.3d 171, 180.) The relevant law and facts are entirely clear. (*Ng v.*

⁴ *Clark* interpreted sections 10012 and 10012.1, the predecessors to sections 13307 and 13308. (See Stats. 1994, ch. 920, § 2.)

Superior Court (1992) 4 Cal.4th 29, 35.) Consequently, additional briefing and oral argument would serve no useful purpose. (*Alexander v. Superior Court* (1993) 5 Cal.4th 1218, 1222-1223.) Moreover, time is of the essence. (See Elec. Code, § 13314, subd. (a)(3).)

Let a peremptory writ of mandate issue directing the Registrar of Voters to delete the first three paragraphs of Opp's candidate statement from the voter's pamphlet and to print the Opp candidate statement in the voter's pamphlet without those three paragraphs. To prevent mootness and to prevent frustration of the relief granted, this court's decision shall be final upon filing of the opinion. (Cal. Rules of Court, rule 24(d).)

SILLS, P. J.

WE CONCUR:

WALLIN, J.

RYLAARSDAM, J.

WRITE-IN CANDIDATES

A person's name may only be written on the ballot as a write-in candidate for a voter-nominated office at the Statewide Direct Primary Election. **§§ 8600, 8606**

A write-in candidate for a voter-nominated office from the Primary Election is eligible to have his or her name on the ballot in the General Election only if that candidate is one of the top-two vote getters at the Primary Election. **§§ 8142, 8605**

A person's name may be written on the ballot as a write-in candidate for nonpartisan offices at the Statewide Direct Primary Election and the General Election. **§ 8600**

No fee or charge shall be required of a write-in candidate. **§ 8604**

Every person who desires to be a write-in candidate and have his/her name as written on the ballot of an election counted for a particular office shall file:

(a) A Statement of Write-in Candidacy that contains the following information:

- (1) Candidate's name;
- (2) Candidate's complete residence address, including street and number, if any;
- (3) A declaration stating that he/she is a write-in candidate;
- (4) The name of the office for which he/she is running;
- (5) For voter-nominated offices, the candidate's 10-year political party preference history; and
- (6) The date of the election. **§ 8600(a)**

(b) The requisite number of signatures on the Nomination Papers, if any, required pursuant to section 8062, 10220, or 10510. **§ 8600(b)**

The Statement of Write-in Candidacy form and Nomination Papers shall be available from the Registrar of Voters' office on **April 7, 2014**. The Statement of Write-in Candidacy and Nomination Papers shall be delivered to the county elections official of the county in which the signers reside no later than the 14th day prior to the election, **May 20, 2014, 5:00 p.m.** **§ 8601**

The required number of signers to a write-in candidate's Nomination Paper for the respective offices are as follows:

- Governor, Lieutenant Governor, Secretary of State, Controller, Insurance Commissioner, State Treasurer, Attorney General, and State Superintendent of Public Instruction: **Not less than 65 nor more than 100;**
- Representative in Congress, Member of the State Board of Equalization – District 4, Member of the State Senate, and Member of the State Assembly: **Not less than 40 nor more than 60;**
- Judge of the Superior Court, Member of the County Board of Education, Member of the County Board of Supervisors, and County Officers – Assessor, Auditor-Controller, Clerk-Recorder, District Attorney-Public Administrator, Sheriff-Coroner, County Superintendent of Schools, and County Treasurer-Tax Collector: **Not less than 20 nor more than 40.** **§ 8062**

Signers of Nomination Papers for write-in candidates shall be voters in the district or political subdivision in which the candidate is to be voted on. If the candidate is running for a voter-nominated office or nonpartisan office, the signers do not need to be affiliated with the party of the candidate. **§ 8603**



The write-in candidate may appoint persons to circulate the nomination papers. Circulators must be 18 years or older. **§§ 102, 8066**

**CAMPAIGN DISCLOSURE FILING SCHEDULE
(Government Code §§ 81000-91015)**

<u>PRIMARY ELECTION</u>		
<u>TYPE OF STATEMENT</u>	<u>PERIOD COVERED</u>	<u>FILING DEADLINE</u>
SEMI-ANNUAL	JULY 1-- DECEMBER 31, 2013	JANUARY 31, 2014
1ST PRE-ELECTION	**JANUARY 1 – MARCH 17, 2014	MARCH 22, 2014*
2ND PRE-ELECTION	MARCH 18 – MAY 17, 2014	MAY 22, 2014
LATE CONTRIBUTION	MARCH 5 – JUNE 2, 2014	WITHIN 24 HOURS OF RECEIPT OF \$1,000
SEMI-ANNUAL	MAY 18, 2014 – JUNE 30, 2014	JULY 31, 2014
<u>GENERAL ELECTION</u>		
SEMI-ANNUAL	JANUARY 1 – JUNE 30, 2014	JULY 31, 2014
1ST PRE-ELECTION	JULY 1 – SEPTEMBER 30, 2014	OCTOBER 5, 2014*
2ND PRE-ELECTION	OCTOBER 1 - OCTOBER 18, 2014	OCTOBER 23, 2014
LATE CONTRIBUTION	AUGUST 6 - NOVEMBER 3, 2014	WITHIN 24 HOURS OF RECEIPT OF \$1,000
SEMI-ANNUAL	OCTOBER 19- DECEMBER 31, 2014	JANUARY 31, 2015*

NOTE: For the Statewide Direct Primary Election, candidates for Orange County Board of Supervisors and County offices, including Assessor, Auditor-Controller, Clerk-Recorder, District Attorney-Public Administrator, Sheriff-Coroner, County Superintendent of Schools, and County Treasurer-Tax Collector must also submit a post-filing by **June 18, 2014**, covering the period May 18, 2014 through June 13, 2014. The mid-year semi-annual report, filed by July 31, 2014, will cover the period of June 14, 2014 through June 30, 2014 for these candidates.

NOTE: If the contest is in a run-off at the General Election, candidates for Orange County Board of Supervisors and County offices must also submit a post filing by November 19, 2014, covering the period of October 19, 2014 through November 14, 2014. The semi-annual report filed by January 31, 2015*, will cover the period November 15, 2014 through December 31, 2014.

*If due date falls on a Saturday, Sunday, or holiday, it moves forward to the next business day.

**The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1 if no previous statement has been filed.

**FAILURE TO FILE OR LATE FILING OF CAMPAIGN DISCLOSURE STATEMENTS
COULD RESULT IN MONETARY FINES.**

The second pre-election statements must be sent by personal or guaranteed overnight delivery. All other type of statements (first pre-election and semi-annual) may be sent by first class mail.

Campaign statements containing 30 pages or less may be faxed provided that the required original (a copy containing an original signature of the committee treasurer) and the required copies are sent by first-class mail or by guaranteed overnight delivery service within 24 hours of the filing deadline. See information in campaign reporting kit for more details.

For technical questions regarding completion of campaign disclosure forms, please contact:

Fair Political Practices Commission
428 J Street, Suite 620
Sacramento, California 95814
1-866-275-3772; www.fppc.ca.gov

**ALL CANDIDATES ARE REQUIRED TO FILE
CAMPAIGN DISCLOSURE STATEMENTS**

For detailed information on Campaign Disclosure Statements, see Campaign Disclosure Manual 1 or 2. The manual is prepared by the Fair Political Practices Commission, and it is included in each candidate's campaign reporting kit.

Any individual who intends to be a candidate for elective office shall file a Candidate Intention Statement (Form 501) for the specific office sought. Candidates are not required to file a Form 501 for the same office in a connected General Election after filing a Form 501 for the Primary Election. A separate Form 501 must be filed for each future election, including re-election to the same office. This statement shall be signed under penalty of perjury and filed prior to the solicitation or receipt of any contribution or loan, including expenditures made from personal funds used for campaign purposes.

Gov't. Code § 85200

If you plan on spending one thousand dollars (\$1,000) or more in a calendar year, you will receive a campaign reporting kit when you file for office. The kit contains all the necessary forms and instructions for filing your required campaign disclosure statements. A Statement of Organization-Recipient Committee (Form 410) shall be filed with the Secretary of State's Political Reform Division within 10 days of qualifying as a committee by receiving contributions totaling \$1,000 or more in a calendar year.

Gov't. Code §§ 82013(a), 84101

If you plan on spending less than one thousand dollars (\$1,000) in a calendar year, you will receive a form 470 (short form) when you file for office. Every candidate or officeholder who has filed a short form and who thereafter receives contributions or makes expenditures totaling one thousand dollars (\$1,000) or more in a calendar year, shall send written notification to the Secretary of State, the local filing officer, and each candidate contending for the same office within 48 hours of receiving or expending a total

of one thousand dollars (\$1,000). The written notification shall revoke the previously filed short form statement. For additional filing obligations, refer to Manual 1 for State office candidates or Manual 2 for local office candidates. **Gov't. Code § 84206**

If you have questions concerning campaign disclosure reporting, call (714) 567-7558 for assistance or additional filing forms or contact the Fair Political Practices Commission at its website: www.fppc.ca.gov or call its toll free number: (866) 275-3772.

ELECTRONIC FILING

An electronic filing system is now available for you to file your Campaign Disclosure Statements. The system is a web-based data entry filing system. It allows candidates and campaign committees to submit disclosure reports as mandated by the California Political Reform Act. **This system is available free of charge.**

State Legislative Candidates: All candidates for legislative offices who raise or spend \$25,000 or more must file their contribution and expenditure disclosure statements electronically and on paper. Log-on instructions and approved electronic filing vendors are posted on the Political Reform Division's page on the Secretary of State's website at www.sos.ca.gov/prd/electronic-filing-info.

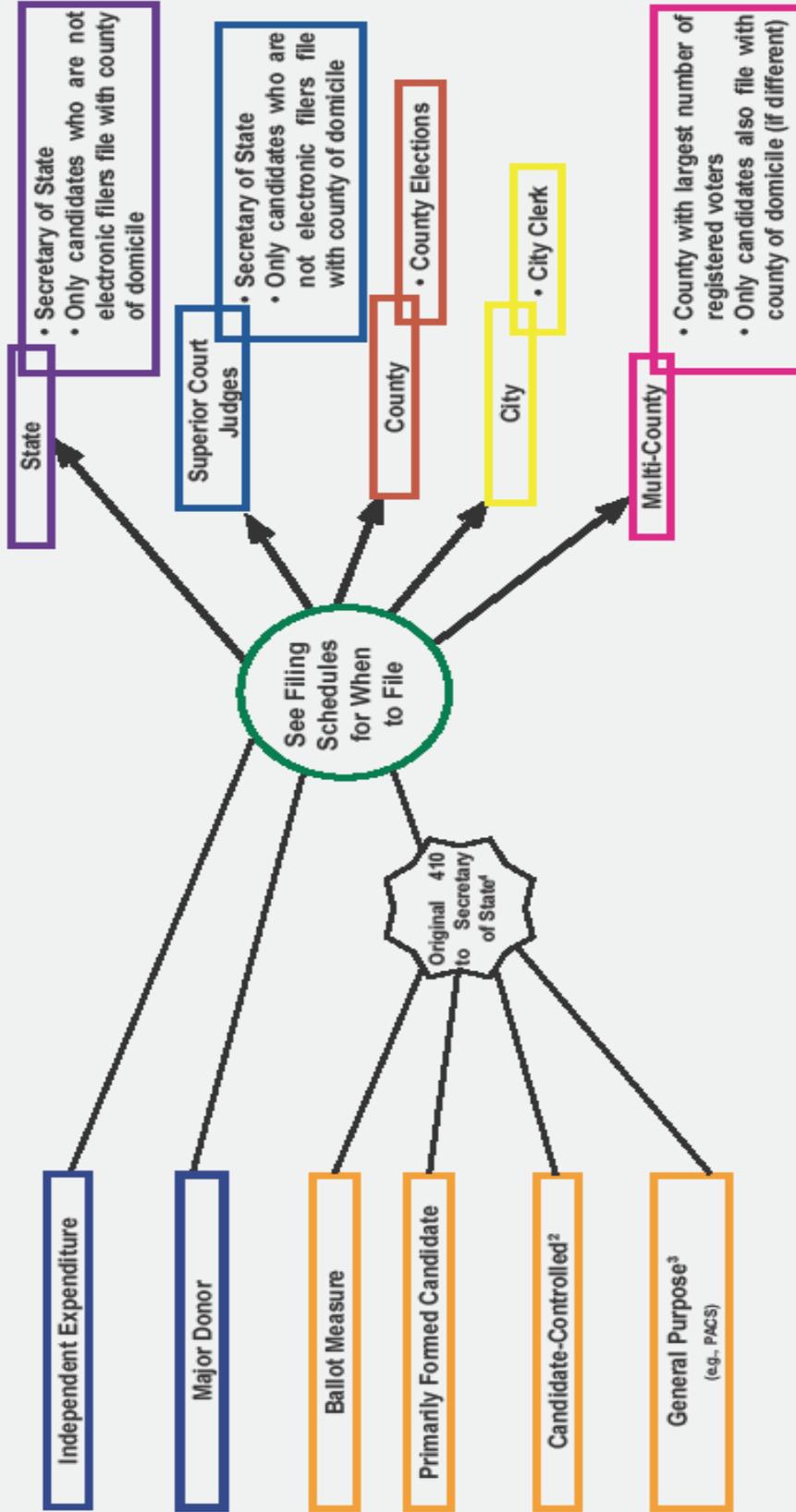
County Candidates and Officers: Section 1-6-32 of the Orange County Campaign Reform Ordinance adopted by the Orange County Board of Supervisors in October of 2008, requires elected County candidates and officers and their committees who must file campaign disclosure statements or reports with the Orange County Registrar of Voters and who receive contributions or loans totaling more than \$25,000 to file their statements and reports electronically and on paper with the Registrar of Voters. This section applies to the following County offices and candidates for those offices: County Supervisor, Sheriff-Coroner, District Attorney-Public Administrator, Assessor, County Treasurer-Tax Collector, Clerk-Recorder, Auditor-Controller, and County Superintendent of Schools. To use this system, call (714) 567-7558 to receive your user name and password. Then, you may access the system at www.ocvote.com/efile. A user's guide is available on the site.

Congressional Candidates: A congressional candidate should contact the Federal Election Commission at 999 E Street, NW, Washington, D.C. 20463 or call toll-free (800) 424-9530 for a copy of the Federal Election Campaign Act as amended, related regulations providing the filing requirements for reporting campaign contributions, and the forms on which to file.

Other Candidates: While the County ordinance only requires the offices mentioned above to file electronically, the system is available to anyone required to file campaign finance disclosure documents with the Registrar of Voters' office. If you wish to electronically file your campaign finance disclosure documents, let the Registrar of Voters' office know of your desire to do so by calling (714)567-7558. You will receive your user name and password.

The minimum system requirements include: Any computer with internet access; web browser software such as Internet Explorer (6+), Mozilla Firefox (1+), Netscape (7+), etc. with JavaScript enabled; a compression utility such as WinZip or Stuffit Expander (Windows XP can open zip files without this software); and PDF reader such as Adobe Reader or Foxit Reader. Web browsers, compression utilities and PDF are available free of charge.

Where to File Campaign Reports¹



¹ This flow chart represents the filing locations for Forms 410, 425, 450, 460 and 461. See instructions for filing locations of other campaign forms.

² Cross-filing may be required for candidates controlling more than one committee.

³ Manual under review, pending publication.

⁴ Local committees must also file a copy of the Form 410 with the local filing officer.

California Fair Political Practices Commission

Where to File Campaign Reports

Filing campaign reports is easy!

- The Secretary of State receives each committee's incorporation form, Form 410.
- The Filing Officer of the jurisdiction where the committee spends money receives the standard campaign disclosure statements (Forms 425, 450 or 460).
- The FPPC provides free assistance on how to complete forms, but file the forms as indicated below.

State Elected officials, candidates (including Supreme Court justices, appellate court justices, and superior court judges), and all other state committees file with:

- Secretary of State's Office
- Election office in the county of domicile – *Only applies to state candidate controlled committees that are not E-filers.*

Multi-County Elected officials, candidates, and all other committees in jurisdictions that contain parts of two or more counties file with:

- Election office in the county with the largest number of registered voters.
- Election office in the county of domicile - *Only applies to multi-county candidate controlled committees, if different from the county with the largest number of registered voters.*

County Elected officials, candidates, and all other committees in a single county file with:

- Election office

City Elected officials, candidates, and all committees in a single city file with:

- City Clerk - *This includes elections that may be conducted by the county, but the voting jurisdiction is within a single city.*

www.fppc.ca.gov
1.866.275-3772 or 916.322.5660
FPPC TAD • 025 09-2011

CODE OF FAIR CAMPAIGN PRACTICES

At the time an individual is issued his/her Declaration of Candidacy, Nomination Papers, or any other paper evidencing an intention to be a candidate for public office, the elections official shall give the individual a blank form of the Code of Fair Campaign Practices and a copy of the provisions of Chapter 5 of Division 20 of the Elections Code. The elections official shall inform each candidate for public office that **subscription to the code is voluntary.** § 20440

In the case of a committee making an independent expenditure as defined in section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of the provisions of Chapter 5 of Division 20 of the Elections Code to the individual filing, in accordance with Title 9, (commencing with section 81000) of the Government Code, an initial campaign statement on behalf of the committee. § 20440

The Registrar of Voters shall accept at all times prior to the election, all completed forms that are properly subscribed to by a candidate for public office and shall retain them for public inspection until 30 days after the election. § 20442

Every code subscribed to by a candidate for public office pursuant to Chapter 6 of Division 20 of the Elections Code is a public record open for public inspection. § 20443

In no event shall a candidate for public office be required to subscribe to or endorse the code. § 20444

STATEMENT OF ECONOMIC INTERESTS - FORM 700

Candidates for State Constitutional Offices, Member of the State Senate, Member of the Assembly, Superior Court Judge, Member of the Board of Supervisors, County Treasurer-Tax Collector, and District Attorney-Public Administrator must file a Statement of Economic Interests (Form 700) before or at the same time as the filing of his/her Declaration of Candidacy or no later than March 7, 2014. Gov't Code § 87201

The following candidates are required to file a Statement of Economic Interests (Form 700) during the period for filing a Declaration of Candidacy. This article is applicable to elected state officers, Judges and Commissioners of courts of the Judicial Branch of government, Members of the Public Utilities Commission, Members of the State Energy Resources Conservation and Development Commission, Members of the Fair Political Practices Commission, Members of the California Coastal Commission, Members of planning commissions, Members of the Board of Supervisors, District Attorneys, County Counsels, County Treasurers and Chief Administrative Officers of counties, Mayors, City Managers, City Attorneys, City Treasurers, and Chief Administrative Officers and Members of City Councils of cities, other public officials who manage public investments, and to candidates for any of these offices at any election. **Gov't. Code § 87200**

Every candidate for an office specified in Government Code section 87200 other than a Justice of an Appellate Court or the Supreme Court shall file no later than the final filing date of a Declaration of Candidacy, a Statement of Economic Interests (Form 700) with the county elections official, disclosing his/her investments, his/her interests in real property, and any income received during the immediately preceding 12 months pursuant to the requirements of the Political Reform Act of 1974, as amended.

The statement shall not be required if the candidate has filed, within 60 days prior to the filing of his/her Declaration of Candidacy, a statement for the same jurisdiction pursuant to Government Code sections 87202 or 87203. **Gov't. Code § 87201**

FILING DATE

Statement of Economic Interests (Form 700) is to be completed and returned to the Registrar of Voters' office **prior to the deadline to file a Declaration of Candidacy.** Each candidate will receive a Statement of Economic Interests form and instructions when issued the Declaration of Candidacy. Any questions regarding your Form 700, contact the following:

Orange County Registrar of Voters
1300 South Grand Avenue, Building C
Santa Ana, CA 92705
P.O.Box 11298
(714) 567-7558

For technical questions regarding completion of the Form 700, please contact:

Fair Political Practices Commission
428 J Street, Suite 620
Sacramento, California 95814
1-866-askfppc

POLITICAL ADVERTISEMENT REQUIREMENTS

Any paid political advertisement which refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the advertisement or in 10-point roman type, whichever is larger, the words "Paid Political Advertisement". The words shall be set apart from any other printed matter.

As used in this section "paid political advertisement" shall mean and shall be limited to, published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office. **§ 20008**

SIMULATED BALLOT REQUIREMENTS

Every simulated ballot or simulated sample ballot shall bear on each surface or page thereof, in type or lettering at least half as large as the type of lettering of the statement or words or in 10-point roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

NOTICE TO VOTERS (Required by law)

This is not an official ballot or an official sample ballot prepared by the county elections official or the Secretary of State.

This is an unofficial, marked ballot prepared by _____ (insert name and address of the person or organization responsible for preparation thereof).

Nothing in this section shall be construed to require this notice in any editorial or other statement appearing in a regularly published newspaper or magazine other than a paid political advertisement.

No simulated ballot or simulated sample ballot shall bear any official seal or the insignia of any public entity, nor shall that seal or insignia appear upon the envelope in which it is mailed or otherwise delivered.

The Superior Court, in any case brought before it by any registered voter, may issue a temporary or permanent restraining order or injunction against the publication, printing, circulation, posting, or distribution of any matter in violation of this section, and all cases of this nature shall be in a preferred position for purposes of trial and appeal, so as to assure the speedy disposition thereof. **§ 20009**

ELECTION DAY - POLL WATCHING GUIDELINES

The election process is a public event and anyone who wishes may observe. However, the vote of the individual citizen is secret, and no one may interfere with a voter's right to cast a secret ballot. Members of the precinct boards are sworn election officials of the County of Orange and have complete responsibility for conducting all phases of the election in their precinct. Certain standards are expected of observers:

- Any person who in any manner interferes with the officers holding an election or conducting a canvass, or with the voters lawfully exercising their rights of voting at an election, as to prevent the election or canvass from being fairly held and lawfully conducted, is punishable by imprisonment in the state prison for 16 months or two or three years. § 18502
- The election must be orderly. Do not talk in a loud voice, cause confusion, or congregate inside the polls. Do not ask to use the telephone or other facilities.
- Only voters engaged in receiving, preparing, or depositing their ballots and persons authorized by the precinct board to keep order and enforce the law may be permitted to be within the voting booth area before the closing of the polls. § 14221
- (a) Only members of the precinct board, and persons while signing their names on the roster, shall be permitted, during the hours within which voting is in progress, to sit at the desk or table used by the precinct board.

(b) Any person may inspect the roster while voting is in progress and while votes are being counted. However, this shall not be done at a time or in a manner which will impede, interfere, or interrupt the normal process of voting. § 14223
- No person on Election Day, or at any time that a voter may be casting a ballot, shall, within 100 feet of a polling place or an elections official's office:
 - (a) Circulate an initiative, referendum, recall, or nomination petition or any other petition.
 - (b) Solicit a vote or speak to a voter on the subject of marking his or her ballot.
 - (c) Place a sign relating to voters' qualifications or speak to a voter on the subject of his or her qualifications except as provided in Section 14240.
 - (d) Do any electioneering.

As used in this section, **"100 feet of a polling place or an elections official's office" means a distance 100 feet from the room or rooms in which voters are signing the roster and casting ballots.**

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

§ 18370

- (a) Any person in possession of a firearm or any uniformed peace officer, private guard, or security personnel or any person who is wearing a uniform of a peace officer, guard, or security personnel, who is stationed in the immediate vicinity of, or posted at, a polling place without written authorization of the appropriate city or county elections official is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment in the state prison for 16 months or two or three years or in a county jail not exceeding one year, or by both the fine and imprisonment.

(b) This section shall not apply to any of the following:

- (1) An unarmed uniformed guard or security personnel who is at the polling place to cast his or her vote.
- (2) A peace officer who is conducting official business in the course of his or her public employment or who is at the polling place to cast his or her vote.
- (3) A private guard or security personnel hired or arranged for by a city or county elections official.
- (4) A private guard or security personnel hired or arranged for by the owner or manager of the facility or property in which the polling place is located if the guard or security personnel is not hired or arranged solely for the day on which an election is held.

§ 18544

- The Precinct Board will attempt to respond to any reasonable, lawful requests from observers. The Registrar of Voters' office has instructed Precinct Officers to ask unruly poll watchers to leave, and to ask for assistance from the local law enforcement agency, if necessary.

ELECTION NIGHT RESULTS: Orange County uses a central location for tallying votes, in the Registrar of Voters' Tally Center, 1300 S. Grand Ave., Building C, Santa Ana. The vote counting procedure is open to the public. Unofficial results are available throughout Election Night, beginning at approximately 8:05 p.m. and continuing until all precinct ballots have been tallied. Results may also be obtained by calling the Registrar of Voters' office at (714) 567-7600 or by visiting our website at ocvote.com.

PENAL PROVISIONS

- (a) The Legislature finds and declares that the voters of California are entitled to accurate representations in materials that are directed to them in efforts to influence how they vote.
- (b) No person shall publish or cause to be published, with intent to deceive, any campaign advertisement containing a signature that the person knows to be unauthorized.
- (c) For purposes of this section, "campaign advertisement" means any communication directed to voters by means of a mass mailing as defined in Section 82041.5 of the Government Code, a paid television, radio, or newspaper advertisement, an outdoor advertisement, or any other printed matter, if the expenditures for that communication are required to be reported by Chapter 4 (commencing with Section 84100) of Title 9 of the Gov't Code.
- (d) For purposes of this section, an authorization to use a signature shall be oral or written.
- (e) Nothing in this section shall be construed to prohibit a person from publishing or causing to be published a reproduction of all or part of a document containing an actual or authorized signature, provided that the signature so reproduced shall not, with the intent to deceive, be incorporated into another document in a manner that falsely suggests that the person whose signature is reproduced has signed the other document.
- (f) Any knowing or willful violation of this section is a public offense punishable by imprisonment in the state prison or in a county jail, or by a fine not to exceed fifty thousand dollars (\$50,000), or by both that fine and imprisonment.
- (g) As used in this section, "signature" means either of the following:
 - (1) A handwritten or mechanical signature, or a copy thereof.
 - (2) Any representation of a person's name, including, but not limited to, a printed or typewritten representation, that serves the same purpose as a handwritten or mechanical signature.

Penal Code § 115.1

Every person who subscribes to any nomination petition a fictitious name, or who intentionally subscribes thereto the name of another, or who causes another to subscribe such a name to such a petition, is guilty of a felony and is punishable by imprisonment in the state prison for sixteen months or two or three years. **§ 18200**

Any person who falsely makes or fraudulently defaces or destroys all or any part of a Nomination Paper, is punishable by a fine not exceeding one thousand dollars (\$1,000) or by imprisonment in the state prison for sixteen months or two or three years or by both such fine and imprisonment. **§ 18201**

Every person acting on behalf of a candidate is guilty of a misdemeanor who deliberately fails to file at the proper time and in the proper place any Nomination Paper or Declaration of Candidacy in his/her possession, entitled to be filed under the provisions of this code. **§ 18202**

PENAL PROVISIONS
(Continued)

Any person who files or submits for filing a Nomination Paper or Declaration of Candidacy knowing that it or any part of it has been made falsely is punishable by a fine not exceeding one thousand dollars (\$1,000) or by imprisonment in the state prison for sixteen months or two or three years or by both such fine and imprisonment. **§ 18203**

Any person who willfully suppresses all or any part of a Nomination Paper or Declaration of Candidacy either before or after filing is punishable by a fine not exceeding one thousand dollars (\$1,000) or by imprisonment in the state prison for sixteen months or two or three years or by both such fine and imprisonment. **§ 18204**

A person shall not directly or through any other person advance, pay, solicit, or receive or cause to be advanced, paid, solicited, or received any money or other valuable consideration to or for the use of any person in order to induce a person not to become or to withdraw as a candidate for public office. Violation of this section shall be punishable by imprisonment in the state prison for sixteen months or two or three years. **§ 18205**

Any candidate in an election or incumbent in a recall election who knowingly makes a false statement of a material fact in a Candidate's Statement of Qualifications, prepared pursuant to sections 11327 or 13307, with the intent to mislead the voters in connection with his/her campaign for nomination or election to a nonpartisan office is punishable by a fine not to exceed one thousand dollars (\$1,000) **§ 18351**

No person, on Election Day or at any time that a voter may be casting a ballot, shall, within 100 feet of a polling place or an elections official's office:

- (a) Circulate an initiative, referendum, recall, or nomination petition or any other petition;
- (b) Solicit a vote or speak to a voter on the subject of marking his/her ballot;
- (c) Place a sign relating to voters' qualifications or speak to a voter on the subject of his/her qualifications except as provided in section 14240; and
- (d) Do any electioneering.

As used in this section "100 feet of a polling place or an elections official's office" means a distance of 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor. **§ 18370**

(a) No candidate or representative of a candidate, and no proponent, opponent, or representative of a proponent or opponent, of an initiative, referendum, or recall measure, or of a charter amendment, shall solicit the vote of a vote-by-mail voter, or do any electioneering, while in the residence or in the immediate presence of the voter, and during the time he/she knows the absentee voter is voting.

(b) Any person who knowingly violates this section is guilty of a misdemeanor.

(c) This section shall not be construed to conflict with any provisions of the federal Voting Rights Act of 1965, as amended, nor to preclude electioneering by mail or telephone or in public places, except as prohibited by section 18370, or by any other provision of law.

§ 18371

No one who holds, or who is seeking election or appointment to, any office shall, directly or indirectly, offer or arrange for any increase in compensation or salary for an employee of a state or local agency in exchange for, or a promise of, a contribution or loan to any committee controlled directly or indirectly by the person who holds, or who is seeking election or appointment to, an office. A violation of this section is punishable by imprisonment in a county jail for a period not exceeding one year, a fine not exceeding five thousand dollars (\$5,000), or by both that imprisonment and fine.

Gov't. Code § 3205.5

SERVICES TO CANDIDATES

MAPS

A set of precinct maps is located on our public counter. If you wish to purchase these maps, call our Map Unit at (714) 567-7586.

REGISTRATION FORMS

For candidates and committees wishing to conduct registration drives to register voters, registration forms are available at the Registrar of Voters' office from the Voter Registration Specialist. You may obtain the quantity of registration forms you deem necessary, upon availability. You will be asked to complete a Statement of Distribution form at the time the forms are issued to you. For further information, please call (714) 567-7569.

COMPUTER PRODUCTS

Registered Voter File: Candidates may purchase the registered voter file on CD-ROM. The file is in alphabetical sequence and can be ordered with the names of all voters in Orange County or just the voters in a particular city or district. Call (714) 567-7615 for more information or go to ocvote.com to make a purchase online. Click on "Data Central" under the "Research" column on a menu at the bottom of the page; then click on "Data" at the top of the page and click on "Order Voter Registration Data". The Registrar of Voters' office does not provide technical support.

INDICES (WALKING LISTS): All candidates are entitled to purchase indexes. These are printed lists of registered voters by precinct, listed by address with the street names arranged alphabetically and street numbers in numerical order for a given street name.

Each candidate may purchase up to two copies (sets) of indexes for his/her own use or the use of his/her committee. These may be a complete set, including all precincts within the district in which the candidate is running, or a partial set, including some of the precincts in the district. Indexes sell for 50 cents per thousand names or portion thereof. Indexes may be ordered by filling out the proper form at the Registrar of Voters' office or by writing a letter to the Registrar of Voters' office requesting indexes for a certain district. The cost of the product is payable in advance at the time the product is requested. For further information, please call (714) 567-7615.

The candidate must fill out a written request form containing a signed declaration that the data purchased will be used only for election purposes.

Products are usually available within 3-4 days of placing the order (depending on job scheduling). For further information, please call (714) 567-7615.

VOTE-BY-MAIL BALLOT APPLICATIONS

The Secretary of State shall prepare and distribute to appropriate elections officials a uniform application format for a vote-by-mail voter's ballot which conforms to the requirements of section 3006. All individuals, organizations and groups who distribute applications for a vote-by-mail voter's ballot shall follow this format. **§ 3007**

If you choose to distribute applications for vote-by-mail ballots, you will be asked to complete a Statement of Distribution Plans before receiving a camera-ready copy of the application. You will be given a list of the application requirements and the Elections Code sections covering penal provisions.

IMPORTANT TELEPHONE NUMBERS/WEBSITES

ORANGE COUNTY REGISTRAR OF VOTERS

GENERAL INFORMATION	(714) 567-7600
FAX	(714) 567-7556
WEBSITE	ocvote.com
VOTE-BY-MAIL VOTER DIVISION (Vote-by-Mail Ballot Applications, Information)	(714) 567-7560
CAMPAIGN DISCLOSURE DIVISION (Financial Disclosure Statements, Information)	(714) 567-7558
CAMPAIGN MATERIALS DIVISION (Maps, Precinct Information) (Voter List, Street Index, Information on CD)	(714) 567-7586 (714) 567-7615
CANDIDATE FILING DIVISION (Filing Requirements for Office)	(714) 567-7561
VOTER REGISTRATION DIVISION (Voter Registration Forms, Information)	(714) 567-7569

OFFICE OF THE SECRETARY OF STATE

ELECTIONS DIVISION	(916) 657-2166
FAX (General Information, Filing for State/Federal Offices)	(916) 653-3214
WEBSITE	sos.ca.gov
POLITICAL REFORM DIVISION (Mon - Fri, 8-5) (Committee ID Number, Termination)	(916) 653-6224
FAX	(916) 653-5045

FAIR POLITICAL PRACTICES COMMISSION

TECHNICAL ASSISTANCE DIVISION (Mon -Thurs, 9 – 11:30)	(866) 275-3772
FAX (Campaign Disclosure, State Contribution Limits, Conflict of Interest Disclosure)	(916) 322-0886
WEBSITE	fppc.ca.gov
ENFORCEMENT DIVISION (File Complaint under Political Reform Act)	(916) 322-5660 (866) 275-3772-press 1

STATE FRANCHISE TAX BOARD (Mon - Fri, 7-5)

AUTOMATED INFORMATION (Committee Tax Status, Tax Deductible Contributions Charitable Non-Profit Groups, General Information)	(800) 852-5711 (800) 338-0505
WEBSITE	ftb.ca.gov
CA RELAY SERVICE -- TDD	(800) 822-6268

FEDERAL ELECTION COMMISSION

(Federal Campaign Disclosure, Contributions from National Banks, National Corporations, Foreign Nationals)	(800) 424-9530
WEBSITE	www.fec.gov/